

INSTALLATION AND MAINTENANCE MANUAL

STAGEMAKER[®] SM5

English

STD-R-KHA-F-CQD-ENG



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CAUTION: Read the instructions supplied with the product before installation and commissioning.



CAUTION: Keep the instructions in a safe place for future reference.

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1 INTRODUCTION

1.1 Contact Information

Please do not hesitate to use the following contact information in the event that you may need assistance:

R&M MATERIALS HANDLING, INC.

4501 Gateway Boulevard

Springfield, OH 45502

General Telephone: 937 - 328-5100

Toll Free Telephone (US): 800 - 955-9967

General Fax: 937 - 325-5319

Parts Department Fax (US): 800 - 955-5162

Parts Dept. Fax (other): 937 - 328-5162

Website: www.rmhoist.com

1.2 Warranty

All sales are subject to the R&M Materials Handling, Inc. Standard Terms and Conditions of Sale (Revision 101707), a copy of which is available at www.rmhoist.com or upon request from R&M Materials Handling, Inc. customer service/sales representatives and the terms of which are incorporated as if fully rewritten herein.

1.3 Disclaimer

This manual has been prepared by R&M MATERIALS HANDLING, INC. to provide information and suggestions for hoist installation, maintenance, and inspection personnel. This manual should be used in conjunction with the **STAGEMAKER**[®] COMPACT Concert Hoist Operator's Manual to teach safe operating practices to all personnel associated with hoist operations and maintenance.

It is NOT intended that the recommendations in this manual take precedence over existing plant / site safety rules and regulations or OSHA regulations. However, a thorough study of the following information should provide a better understanding of proper installation, maintenance, and inspection procedures that are to be followed in order to afford a greater margin of safety for people and machinery in the area of hoist operations.

It must be recognized that this is a manual of recommendations for the Hoist Installation, Maintenance, and Inspection personnel and its use is permissive, not mandatory. It is the responsibility of the hoist owner to make personnel aware of all federal, state, and local codes and regulations. The owner is responsible for providing instruction and ensuring that certain installation, maintenance, and inspection personnel are properly trained.

1.4 Safety

Read and understand this manual before using the hoist.

Important issues to remember during installation, operation, maintenance, and inspection are provided at the hoist control stations, at various locations on the hoist, in this manual, and in the **STAGEMAKER® COMPACT Concert Hoist Operator's Manual**. These issues are indicated by **DANGER**, **WARNING**, or **CAUTION** instructions or placards that alert personnel to potential hazards, proper operation, load limitations, and more.



DANGER: Indicates an imminently hazardous situation, which, if not avoided, will result in death or serious injury.



WARNING: Indicates a potentially hazardous situation, which, if not avoided, could result in death or serious injury.



CAUTION: Indicates a potentially hazardous situation, which, if not avoided, may result in minor or moderate injury. It may also be used to alert against unsafe practices.

Taking precedence over any specific rule, however, is the most important rule of all:

“USE COMMON SENSE”

It is a responsibility of the hoist owner / user to establish programs to:

1. Train and designate hoist operators, and
2. Train and designate hoist inspectors / maintenance personnel.

The words **SHALL** and **SHOULD** are used throughout this manual in accordance with definitions in the ASME B30 standards as follows:

SHALL indicates a rule is mandatory and must be followed.

SHOULD indicates a rule is a recommendation, the advisability of which depends on the facts in each situation.

Hoist operation, hoist inspection, and hoist maintenance personnel training programs should be based on requirements in accordance with the latest edition of:

- **ASME B30.16 Safety Standard for Overhead Hoists (Underhung)**



NOTE: When using the **STAGEMAKER**[®] COMPACT Concert Hoist in the Inverted position, ASME B30.16 Section 16-0.1, states that this ASME standard does not apply when “drawing both the load and the hoist up or down the load chain(s) or rope(s) of the hoist.” See WARNING section 2.3.

Such training should also provide information for compliance with any Federal, State, or Local Code requirements, and existing plant safety rules and regulations.

If an overhead hoist is installed as part of an overhead crane or monorail system, training programs should also include requirements in accordance with the latest editions, as applicable, of:

- **ASME B30.11 Safety Standard for Monorails and Underhung Cranes**
- **ASME B30.17 Safety Standard for Overhead and Gantry Cranes, Top Running Bridge, Single Girder, Underhung Hoist.**



NOTE: It is a responsibility of the owner / user to install, inspect, test, maintain, and operate a hoist in accordance with the ASME B30.16 Safety Standard, OSHA Regulations, and ANSI / NFPA 70, National Electric Code. If the hoist is installed as part of a total lifting system, it is also the responsibility of the owner / user to comply with the applicable ASME B30 volume that addresses other types of equipment used in the system.



NOTE: Further, it is the responsibility of the owner / user to require that all personnel who will install, inspect, test, maintain, and operate a hoist read the contents of this manual, **STAGEMAKER® COMPACT Concert Hoist Operator's Manual**, ASME B30.16 Safety Standards for Overhead Hoists (Underhung), OSHA Regulations, and ANSI / NFPA 70, National Electric Code. If the hoist is installed as part of a total lifting system, all personnel must also read the applicable ASME B30 volume that addresses other types of equipment used in the system.



DANGER: Failure to read and comply with any one of the limitations noted in this manual can result in product failure, serious bodily injury or death, and / or property damage.

R&M MATERIALS HANDLING, INC. has no direct involvement or control over the hoist's operation and application. Conforming to good safety practices is the responsibility of the owner, user, and operating personnel.

Only those Authorized and Qualified Personnel who have shown that they have read and have understood this manual and the **STAGEMAKER® COMPACT Concert Hoist Operator's Manual** should be permitted to operate the hoist.

The owner / user **SHALL** ensure that all operators read and understand the **STAGEMAKER® COMPACT Concert Hoist Operator's Manual** prior to operating the hoist.

1.5 Placards and Instructions

READ and OBEY all Danger, Warning, Caution, and Operating Instructions on the hoist and in this manual and **STAGEMAKER® COMPACT Concert Hoist Operator's Manual**. Make sure that all placards are in place and legible.

Failure to comply with safety precautions in this manual and on the hoist is a safety violation that may result in serious injury, death, or property damage.

2 INSTALLATION



DANGER: Before installing, removing, inspection, or performing any maintenance on a hoist, the main switch shall be de-energized. Lock and tag the main switch in the de-energized position in accordance with ANSI Z244.1. Follow other maintenance procedures outlined in this manual and ASME B30.16.

2.1 General

Prior to installation, the unit shall be checked thoroughly for damage during shipment or handling at the job site.

Each complete electric chain hoist is load tested at the factory at 125% of the nameplate-rated capacity.

All hoists are designed for the type of mounting specified by the purchaser. The adequacy of the supporting members (monorail beams, cranes, hangers, supports, framing, etc.) is the responsibility of user / owner and shall be determined or verified by qualified personnel.

Read the instructions contained in this manual and the **STAGEMAKER® COMPACT Concert Hoist Operator's Manual** as well as any other related manuals. Observe the warning tags attached to the unit before the installation is started.

2.2 Lubrication

The hoist gear case comes completely pre-lubricated with grease. The load chain requires lubrication prior to first use. Chain lubricant is included with shipment of each new chain hoist.

2.3 Mounting

Below are the basic mounting positions for **STAGEMAKER**[®] COMPACT Concert Hoists:

Figure 1. Inverted Mounting and Normal Mounting



INVERTED

(usually associated with a temporary installation)



NORMAL

(usually associated with a permanent installation)



WARNING:

Do not use hoist to lift people or suspend loads over people.

Do not leave a freely suspended load on hoist unattended.

A suspended load must always be tied off using appropriate chains, cables or other redundant load bearing means before access to the area beneath the load is permitted⁽¹⁾.

Failure to do so could result in property damage, death or serious injury to personnel.

⁽¹⁾ If the load cannot be tied off due to the nature of the application, redundancies and/or advanced safety features, including but not limited to multiple/redundant hoists, dual brakes on the hoist, a minimum ten to one safety factor on load bearing components, load monitoring devices, etc. used either individually or, as circumstances dictate, in conjunction with one another, must be incorporated into the design of the system.

2.4 Load Hook Throat Opening



CAUTION: ANSI B30.16-1998 recommends that the throat opening of a load hook be measured and recorded prior to putting a hoist into service and that a gauge be made to provide a quick visual inspection for a bent hook as required during routine inspections. Record this information before initial start-up. See Section 6.13 for more detailed hook information.

3 ELECTRICAL CONNECTIONS AND DIAGRAMS

The user / owner must provide the main power supply hardware (cable, conductor bar, fuses, disconnect switch, etc.).



CAUTION: Make sure that the power supply voltage is the same as that shown on hoist serial plate / nameplate.



CAUTION: Make sure that fuses and other current overload devices are in place to protect the power supply.



CAUTION: Make sure that power cable or conductors have sufficient capacity to maintain the hoist supply voltage by ± 5 percent of nominal voltage under all operating conditions. Poor voltage regulation may cause motor overheating or sluggishness, and chattering / inoperative motor brake(s) and controls.



CAUTION: Do not use power supply cables with solid conductors.



WARNING: Failure to properly ground the hoist presents the danger of electric shock.



WARNING: An improper or insufficient ground connection creates an electrical shock hazard when touching any part of the hoist or trolley.



DANGER: Before installing, removing, inspection, or performing any maintenance on a hoist, the main switch shall be de-energized. Lock and tag the main switch in the de-energized position in accordance with ANSI Z244.1. Follow other maintenance procedures outlined in this manual and ASME B30.16.

3.1 Control Circuit Fuses

Cylindrical control fuse holders for single speed three-phase units are mounted to the printed circuit boards. There are two fuse holders, one at location F100 and the other at location F101. Only one fuse holder is in use at any given time. There is only one fuse holder cap and the fuse is with the fuse holder cap. The fuse is moved from one position to another as part of the reconnection from one power supply voltage to another. Read reconnection directions for further details.

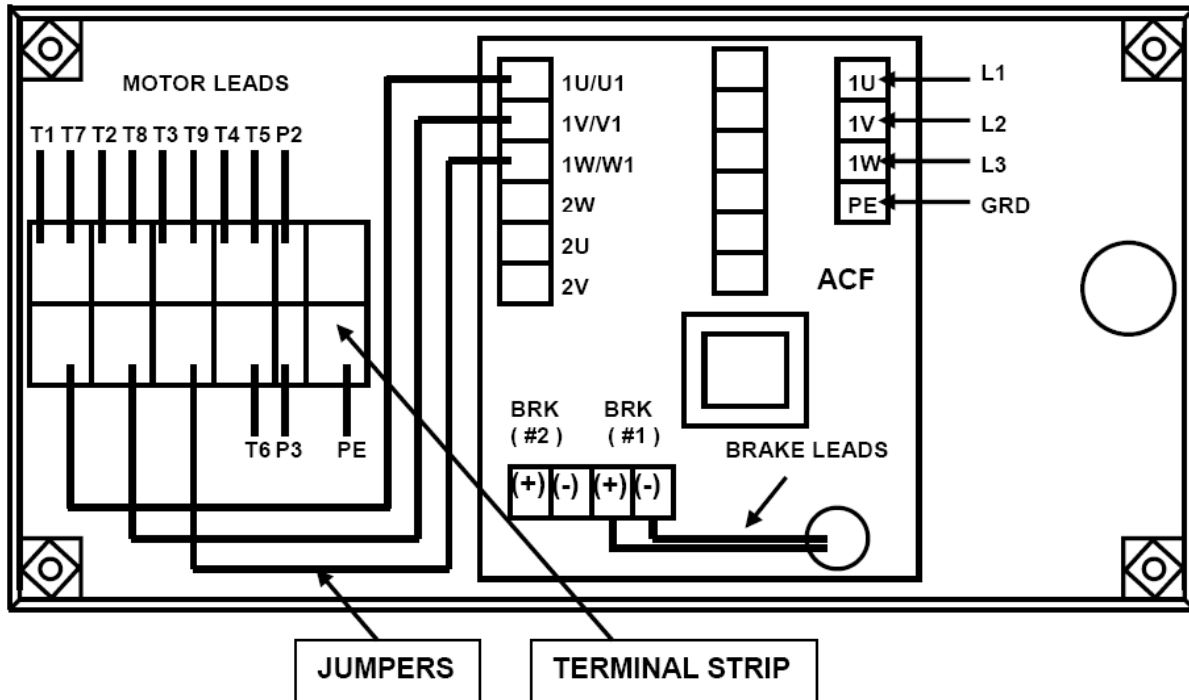
Table 1. CONTROL CIRCUIT FUSES

POWER SUPPLY	CONTROL VOLTAGE	FUSE SIZE		
		208V	230V	460V
3 – PHASE	115 VAC	500 mA	500 mA	500 mA
3 – PHASE	48 VAC	630 mA	630 mA	630 mA
1 – PHASE	115 VAC	250 mA	250 mA	250 mA

3.2 Configuration A – Single-speed – 208 or 230 Connections

Configuration A utilizes direct connection of a three-phase 208 or 230 volt main power supply to the hoist motor leads via a terminal strip. A motor brake rectifier circuit board (ACF) is provided to operate the D.C. hoist motor brake assembly.

Figure 2. Configuration A – Single-speed – 208 or 230 Connections



The above connection diagram shows the connection of the single speed motor windings to the brake control board. The brake coil supply voltage from the AFC brake control card is 90 - 100 volts DC for 208/230 Volt power supply.

3.3 Configuration A – Pigtail Pin-out Connections – R&M Standard

Table 2. POWER ONLY – PIGTAIL WITH PLUG

WIRE COLOR AWG 12 – 4 COND	CONTROL PANEL CONNECTIONS	MALE CE PLUG BLUE (ME420P9) PIN NUMBER	TWIST LOCK MALE PLUG (L16-20P) 3 POLE + GRD
BLACK	L1	1	X
WHITE	L2	2	Y
RED	L3	3	Z
GREEN	PE (GROUND)	PE (GROUND)	G

Table 3. WIRING DIAGRAM LABELS

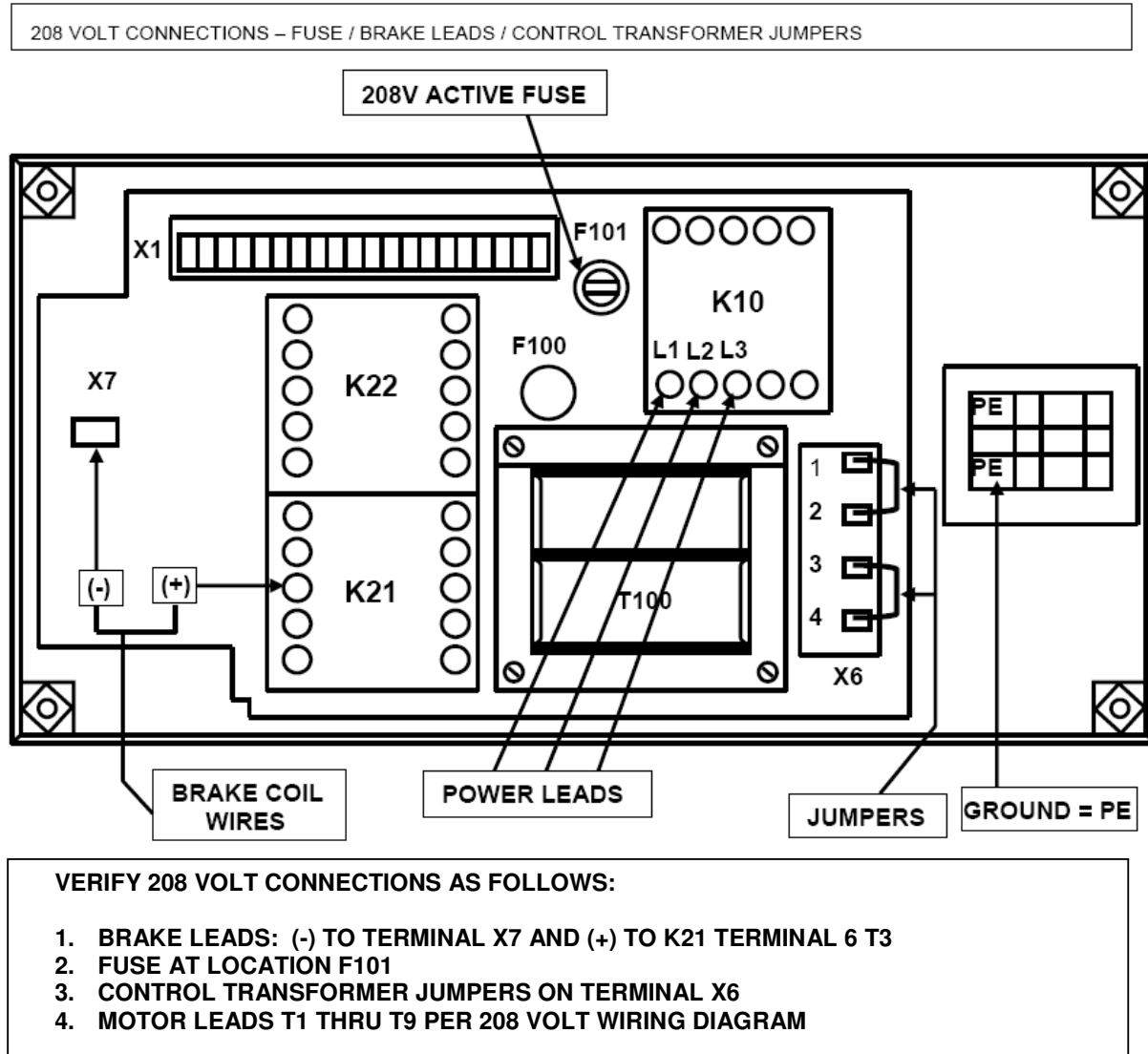
CODE	DESCRIPTION
L1	POWER SUPPLY – PHASE ONE
L2	POWER SUPPLY – PHASE TWO
L3	POWER SUPPLY – PHASE THREE
PE	GROUND
(-)	MOTOR BRAKE COIL SUPPLY – VOLTS DC
(+)	MOTOR BRAKE COIL SUPPLY – VOLTS DC
T1 thru T9	MOTOR LEADS
P2, P3	THERMAL PROTECTION SWITCH LEADS



CAUTION: The above pin-out connections reflect R&M's standard connections. There are no industry standards for the above pin connections. Always check the wiring of any equipment before applying power.

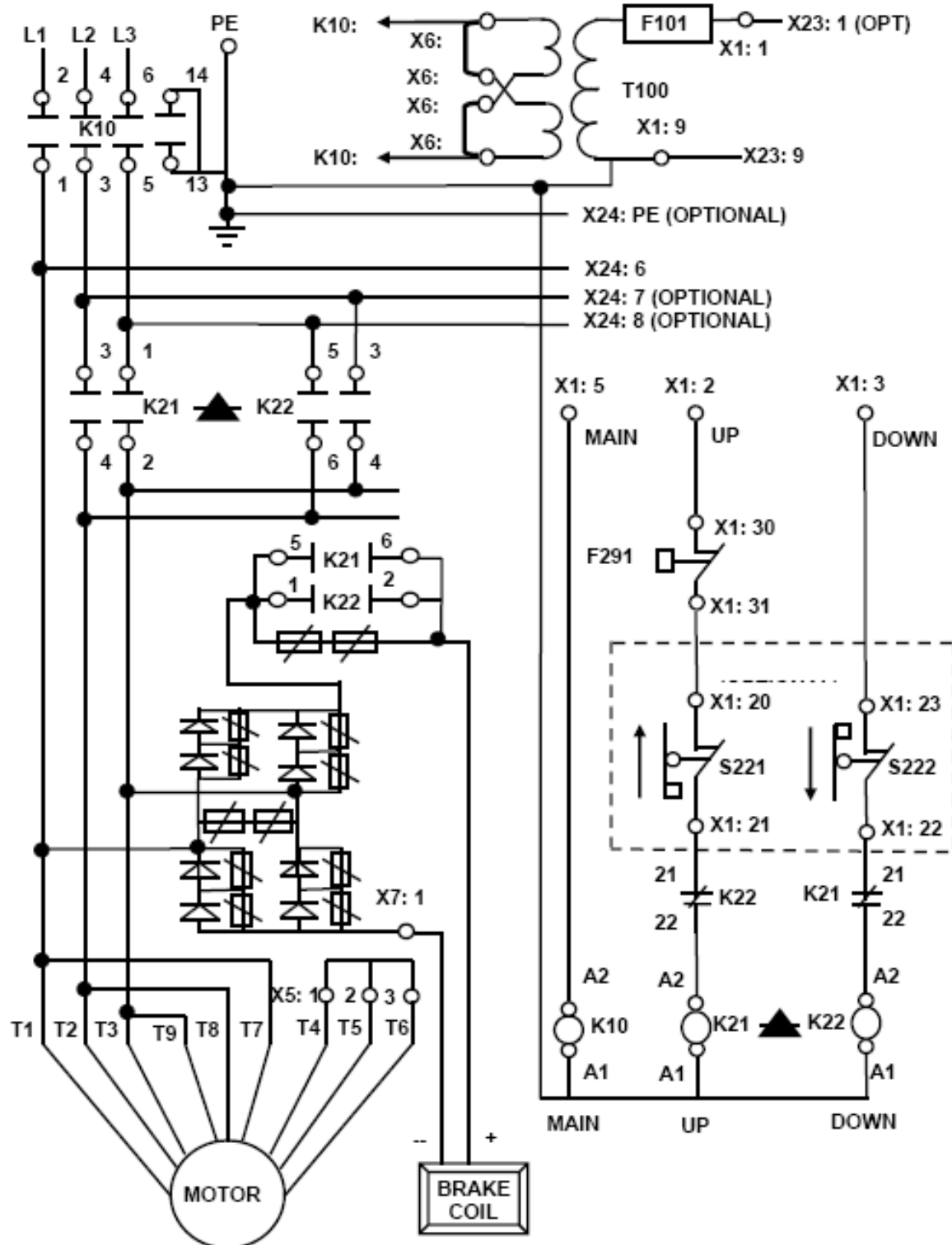
3.4 Configuration B – Single-speed – 208 Volt Connections

Figure 3. Configuration B – Single-speed – 208 Volt Connections



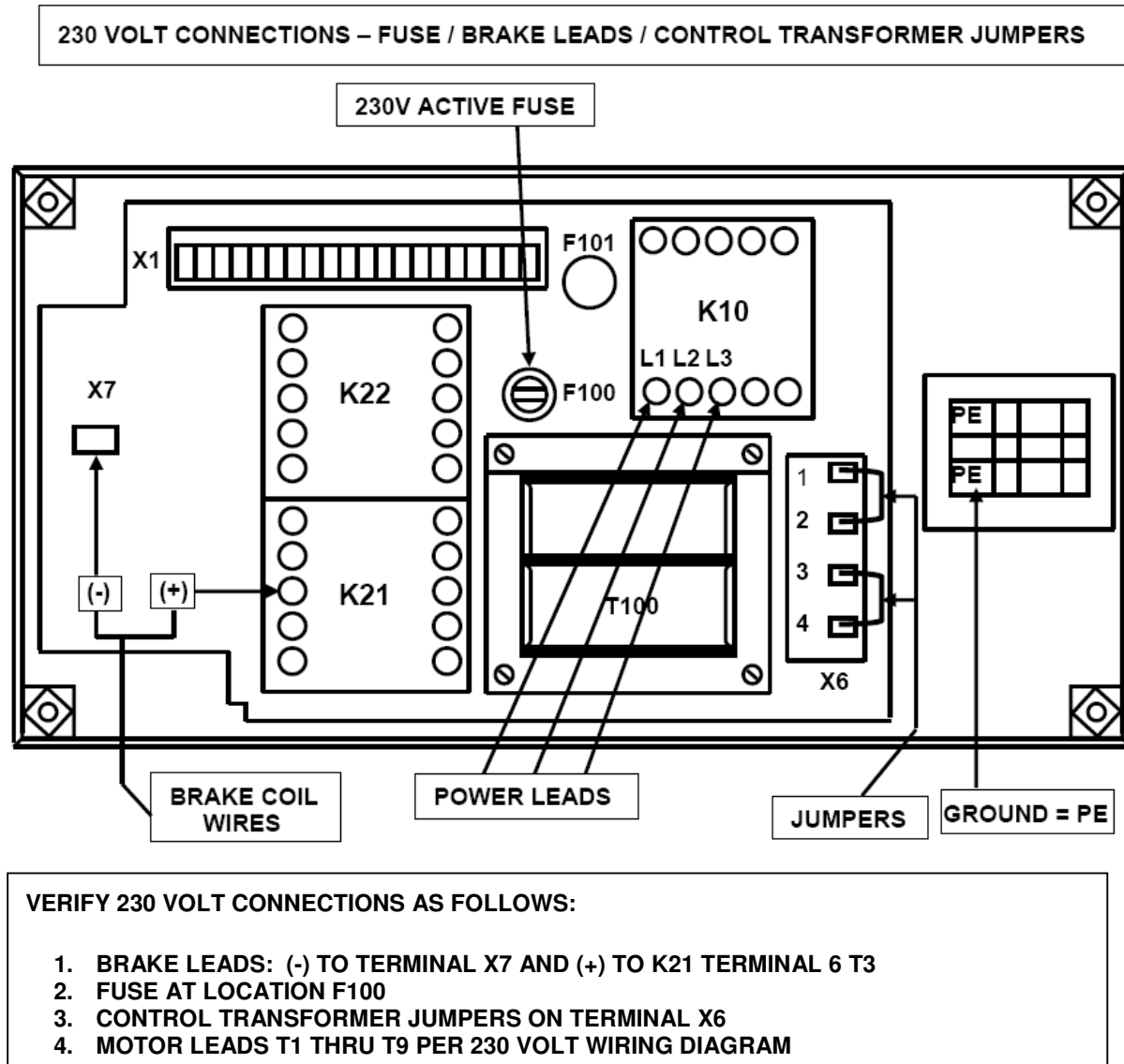
3.5 Configuration B – Single-speed – 208 Volt Wiring Diagram

Figure 4. Configuration B – Single-speed – 208 Volt Wiring Diagram



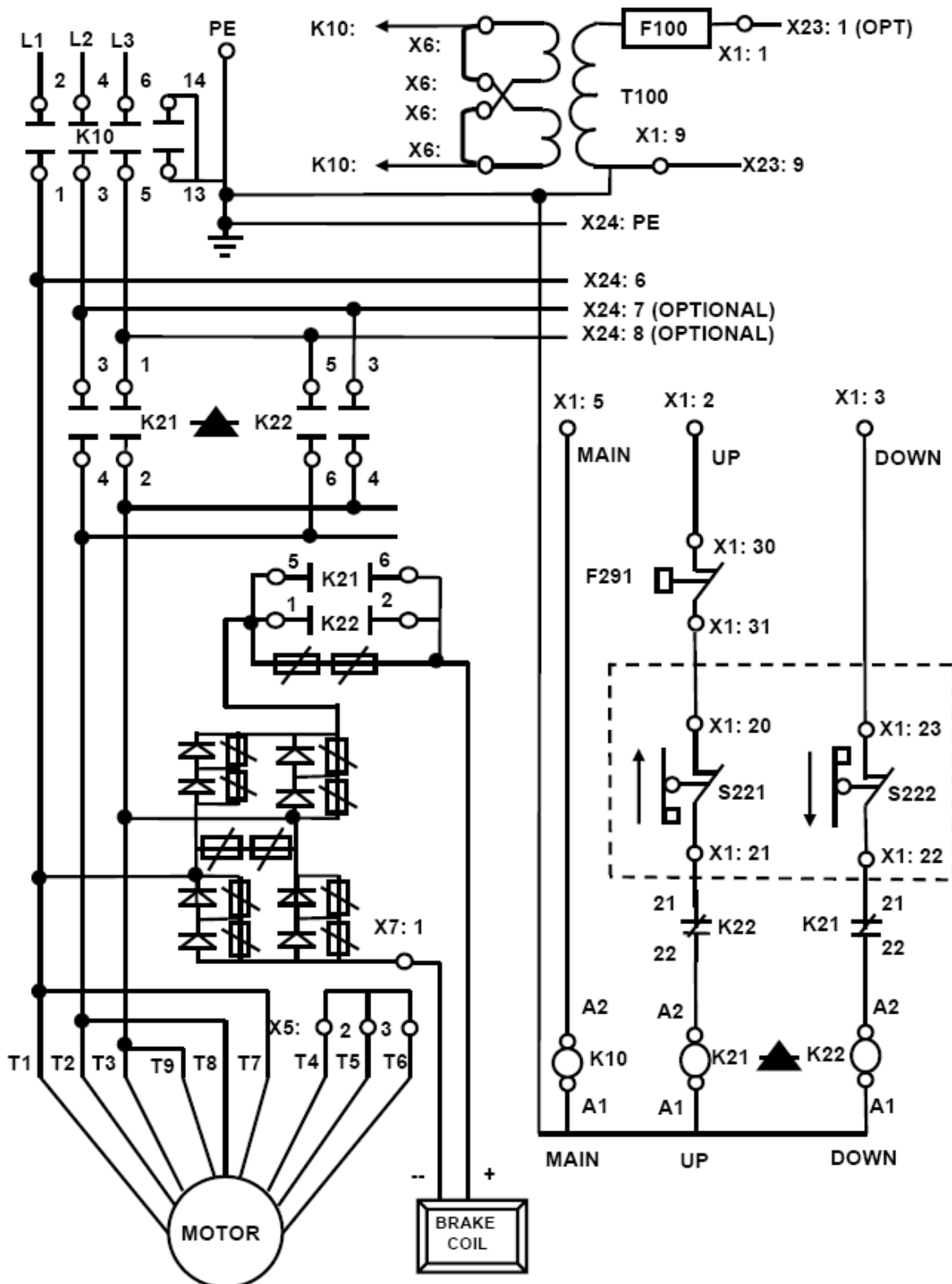
3.6 Configuration B – Single-speed – 230 Volt Connections

Figure 5. Configuration B – Single-speed – 230 Volt Connections



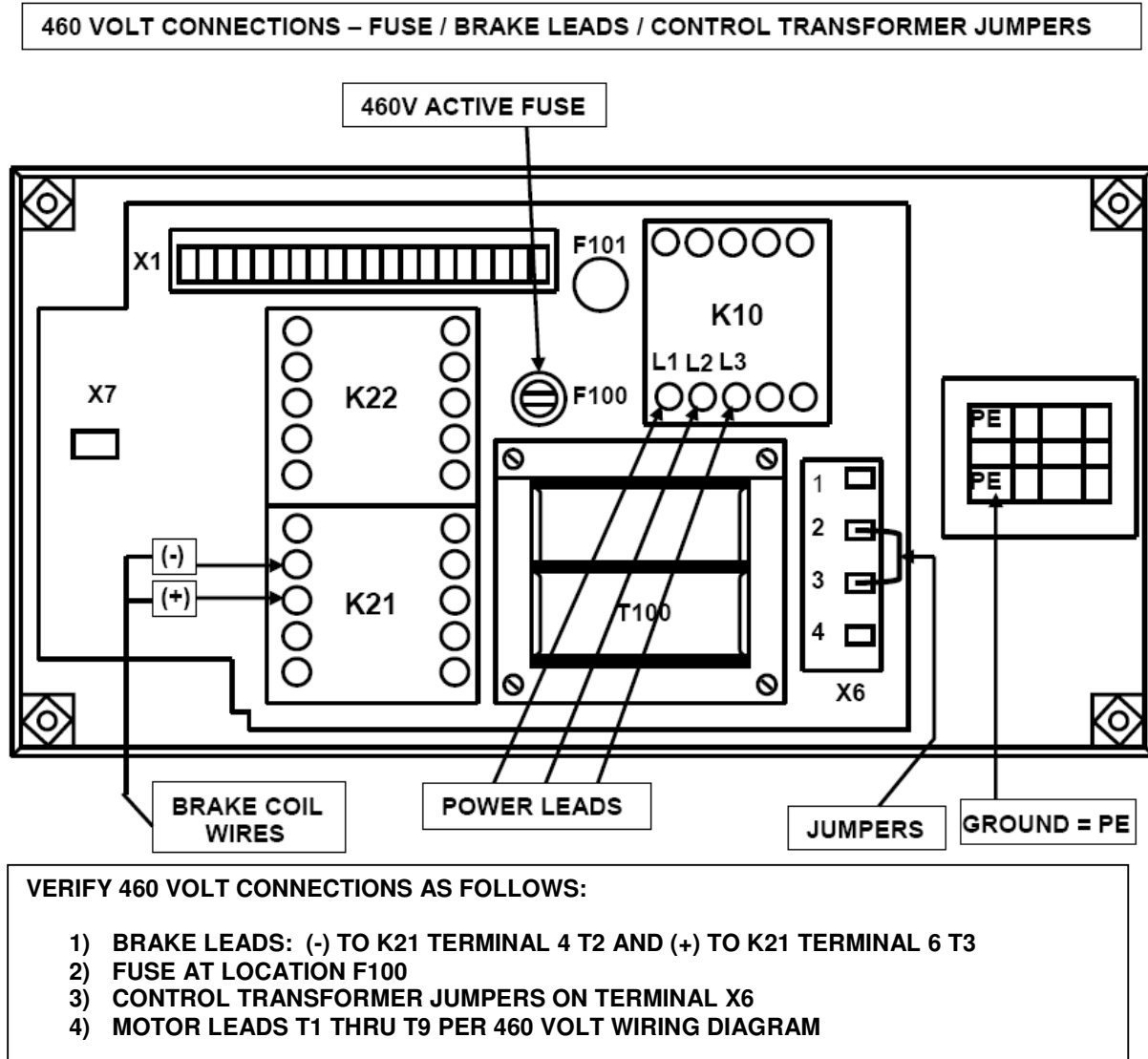
3.7 Configuration B – Single-speed – 230 Volt Wiring Diagram

Figure 6. Configuration B – Single-speed – 230 Volt Wiring Diagram



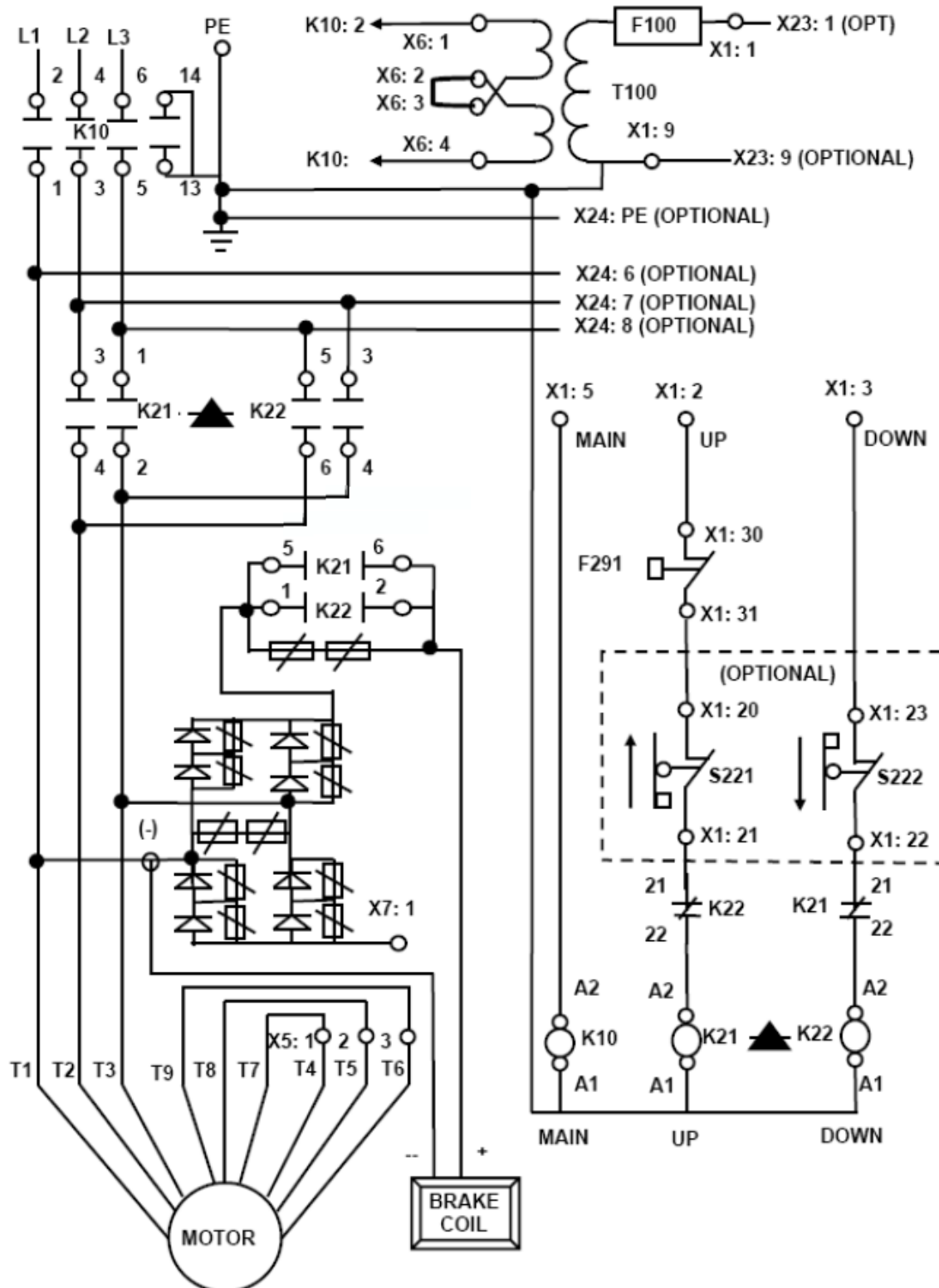
3.8 Configuration B – Single-speed – 460 Volt Connections

Figure 7. Configuration B – Single-speed – 460 Volt Connections



3.9 Configuration B – Single-speed – 460 Volt Wiring Diagram

Figure 8. Configuration B – Single-speed – 460 Volt Wiring Diagram



3.10 Configuration B – Wiring Diagram Labels

Table 4. Configuration B – Wiring Diagram Labels

CODE	DESCRIPTION
A1	CONTROL VOLTAGE SUPPLY TO CONTACTOR COIL
A2	CONTROL VOLTAGE SUPPLY TO CONTACTOR COIL
F291	MOTOR THERMAL PROTECTION SWITCH
L1	POWER SUPPLY – PHASE ONE
L2	POWER SUPPLY – PHASE TWO
L3	POWER SUPPLY – PHASE THREE
PE	GROUND
(-)	MOTOR BRAKE COIL SUPPLY – VOLTS DC
(+)	MOTOR BRAKE COIL SUPPLY – VOLTS DC
T1 thru T9	MOTOR LEADS
K10	MAIN LINE CONTACTOR
K21	UP CONTACTOR
K22	DOWN CONTACTOR
T100	CONTROL TRANSFORMER
F100	CONTROL CIRCUIT FUSE – 230 VOLT OR 460 VOLT
F101	CONTROL CIRCUIT FUSE – 208 VOLT ONLY
S221	TRAVEL SAFETY LIMIT SWITCH: UP – OPTIONAL
S222	TRAVEL SAFETY LIMIT SWITCH: DOWN – OPTIONAL
X1 – 1	TERMINAL STRIP – CONTROL VOLTAGE SUPPLY - HOT
X1 – 2	TERMINAL STRIP – HOIST UP CONNECTION
X1 – 3	TERMINAL STRIP – HOIST DOWN CONNECTION
X1 – 4	TERMINAL STRIP – HOIST FAST CONNECTION - (NOT IN USE)
X1 – 9	TERMINAL STRIP – CONTROL VOLTAGE NEUTRAL
X1 – 30, 31	TERMINAL STRIP – MOTOR THERMAL CONNECTIONS
X1 – 21, 22	TERMINAL STRIP – UPPER LIMIT SWITCH CONNECTIONS
X1 – 23, 24	TERMINAL STRIP – LOWER LIMIT SWITCH CONNECTIONS
X5	MOTOR LEAD JUNCTION TERMINAL STRIP
X6	CONTROL TRANSFORMER TERMINAL STRIP
X7	MOTOR BRAKE COIL TERMINAL STRIP
X23	OPTIONAL CONTROL PLUG CONNECTION
X24	OPTIONAL TROLLEY SUPPLY CONNECTION

3.11 Configuration B – Pigtail Pin-out Connections – R&M Standard

Table 5. POWER ONLY – PIGTAIL WITH PLUG

WIRE COLOR AWG 12 – 4 COND	CONTROL PANEL CONNECTIONS	TWIST LOCK MALE PLUG (L16-20P) 3 POLE + GRD
BLACK	L1	X
WHITE	L2	Y
RED	L3	Z
GREEN	PE (GROUND)	G

Table 6. CONTROL ONLY – PIGTAIL WITH PLUG

WIRE COLOR AWG 16 – 7 COND	CONTROL PANEL CONNECTIONS	TWIST LOCK FEMALE RECEPTACLE (L14-20R) 3 POLE + GRD
ORANGE	UP	W
BLUE	COMMON	X
BLACK on WHITE	DOWN	Y
GREEN	GROUND	G

Table 7. POWER & CONTROL – 7 PIN – PIGTAIL WITH PLUG

WIRE COLOR AWG 12 – 4 COND	CONTROL PANEL CONNECTIONS	MALE PLUG - SOCAPEX 7 PIN (SX07LF) PIN NUMBER
BLACK	L1	1
WHITE	L2	2
RED	L3	3
BLACK on White	DOWN	4
GREEN	PE (GROUND)	5
ORANGE	UP	6
BLUE	COMMON	7

Table 8. POWER & CONTROL – 14 PIN – PIGTAIL WITH PLUG

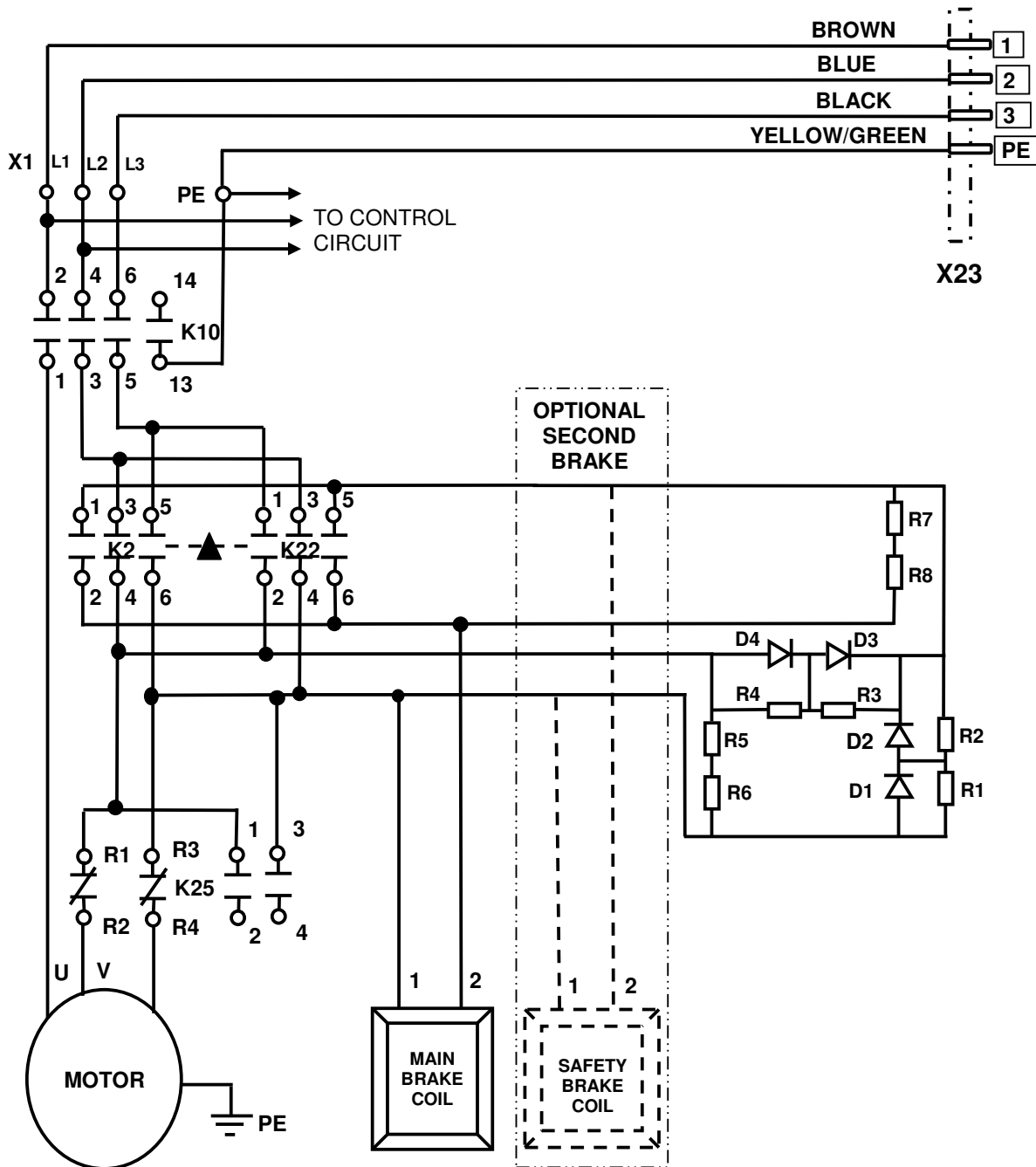
WIRE COLOR AWG 12 – 4 COND	CONTROL PANEL CONNECTIONS	MALE PLUG – 14 PIN PIN NUMBER
BLACK	L1	1
WHITE	L2	2
RED	L3	3
ORANGE	UP	4
BLACK on WHITE	COMMON	5
BLUE	DOWN	6
-----	-----	7
-----	-----	8
-----	-----	9
-----	-----	10
-----	-----	11
-----	-----	12
-----	-----	13
GREEN	PE (GROUND)	14



CAUTION: The above pin-out connections reflect R&M's standard connections. There are no industry standards for the above pin connections. Always check the wiring of any equipment before applying power.

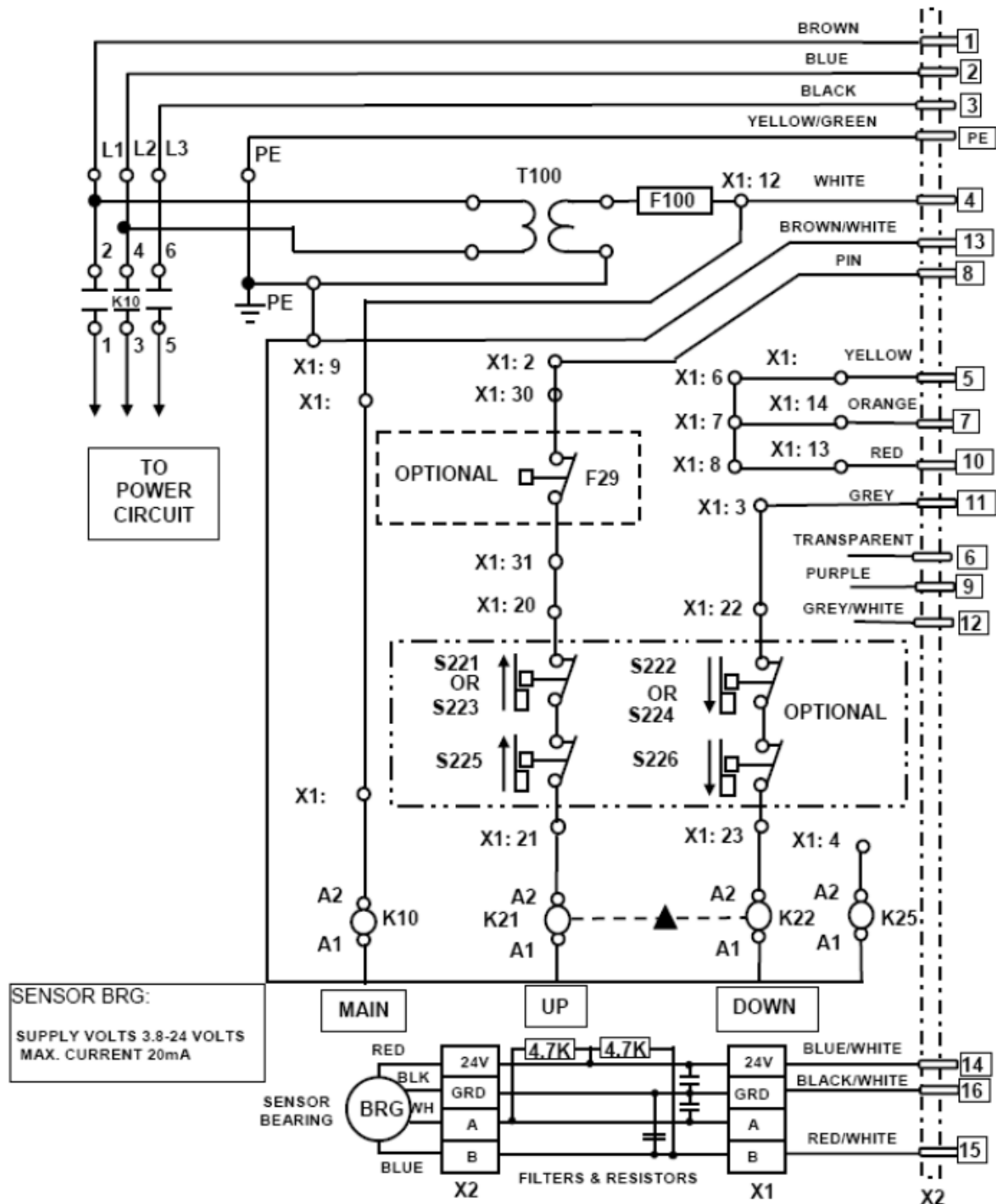
3.12 Configuration C – Power Circuit - 208 or 230V Wiring Diagram

Figure 9. Configuration C – Power Circuit – 208 or 230 Volt Wiring Diagram



3.13 Configuration C – Control Circuit – 208 or 230V Wiring Diagram

Figure 10. Configuration C – Control Circuit – 208 or 230 Volt Wiring Diagram



3.14 Configuration C – Wiring Diagram Labels

Table 9. Configuration C – Wiring Diagram Labels

CODE	DESCRIPTION
L1	POWER SUPPLY – PHASE ONE
L2	POWER SUPPLY – PHASE TWO
L3	POWER SUPPLY – PHASE THREE
PE	GROUND
(-)	MOTOR BRAKE COIL SUPPLY – VOLTS DC
(+)	MOTOR BRAKE COIL SUPPLY – VOLTS DC
1W	MOTOR LEAD W – SLOW
2W	MOTOR LEAD W – FAST
1V	MOTOR LEAD V – SLOW
2V	MOTOR LEAD V – FAST
1U2U	MOTOR LEAD U
K21	UP CONTACTOR
K22	DOWN CONTACTOR
K25	FAST CONTACTOR (NOT IN USE WITH SINGLE SPEED)
T100	CONTROL TRANSFORMER
F100	CONTROL CIRCUIT FUSE
X1 – 1	TERMINAL STRIP – CONTROL VOLTAGE SUPPLY
X1 – 2	TERMINAL STRIP – HOIST UP CONNECTION
X1 – 3	TERMINAL STRIP – HOIST DOWN CONNECTION
X1 – 4	TERMINAL STRIP – HOIST FAST CONNECTION
X1 – 9	TERMINAL STRIP – HOT CONNECTION
X1 – 30, 31	TERMINAL STRIP – MOTOR THERMAL CONNECTIONS
X1 – 21, 22	TERMINAL STRIP – UPPER LIMIT SWITCH CONNECTIONS
X1 – 23, 24	TERMINAL STRIP – LOWER LIMIT SWITCH CONNECTIONS

3.15 Configuration C – Pigtail Pin-out Connections – R&M Standard

Table 10. CONTROL ONLY – PIGTAIL WITH PLUG

WIRE COLOR AWG 16 – 7 COND	CONTROL PANEL CONNECTIONS	TWIST LOCK FEMALE RECEPTACLE (L14-20R) 3 POLE + GRD
ORANGE	UP	W
BLUE	COMMON	X
BLACK on WHITE	DOWN	Y
GREEN	GRD	G

Table 11. POWER & CONTROL – 16 PIN – PIGTAIL WITH PLUG

WIRE COLOR AWG 12 – 4 COND	CONTROL PANEL CONNECTIONS	MALE PLUG – HARTING 16 PIN PIN NUMBER
BLACK 1	L1	1
WHITE 1	L2	2
RED 1	L3	3
WHITE 2	COMMON	4
-----	-----	5
-----	-----	6
-----	-----	7
RED 2	UP	8
-----	-----	9
-----	-----	10
BLACK 2	DOWN	11
-----	-----	12
RED 3	0 VOLTS	13
WHITE 3	+24VDC	14
BLACK 3	ENCODER B	15
GREEN	GROUND VDC	16
GREEN	PE (GROUND)	PE

Table 12. POWER & CONTROL –19 PIN – PIGTAIL WITH PLUG

WIRE COLOR AWG 12 – 4 COND	CONTROL PANEL CONNECTIONS	MALE PLUG – SOCAPEX 19 PIN PIN NUMBER
BLACK 1	L1	1
WHITE 1	L2	2
RED 1	L3	3
WHITE 2	COMMON	4
RED 4		5*
-----	-----	6
WHITE 4		7*
RED 2	UP	8
-----	-----	9
BLACK 4		10*
BLACK 2	DOWN	11
GREEN 3	ENCODER A	12
RED 3	0 VOLTS	13
WHITE 3	+24VDC	14
BLACK 3	ENCODER B	15
GREEN 1	GROUND VDC	16
GREEN 4	PE (GROUND)	17
-----	-----	18
-----	-----	19
*PINS 5, 7, AND 10 NEED TO BE JUMPERED ON THE TERMIAL STRIP IN THE HOIST		



CAUTION: The above pin-out connections reflect R&M's standard connections. There are no industry standards for the above pin connections. Always check the wiring of any equipment before applying power.

3.16 Configuration S – Single-speed – 115 Volt Connections

Figure 11. Configuration S – Single-speed – 115 Volt Connections

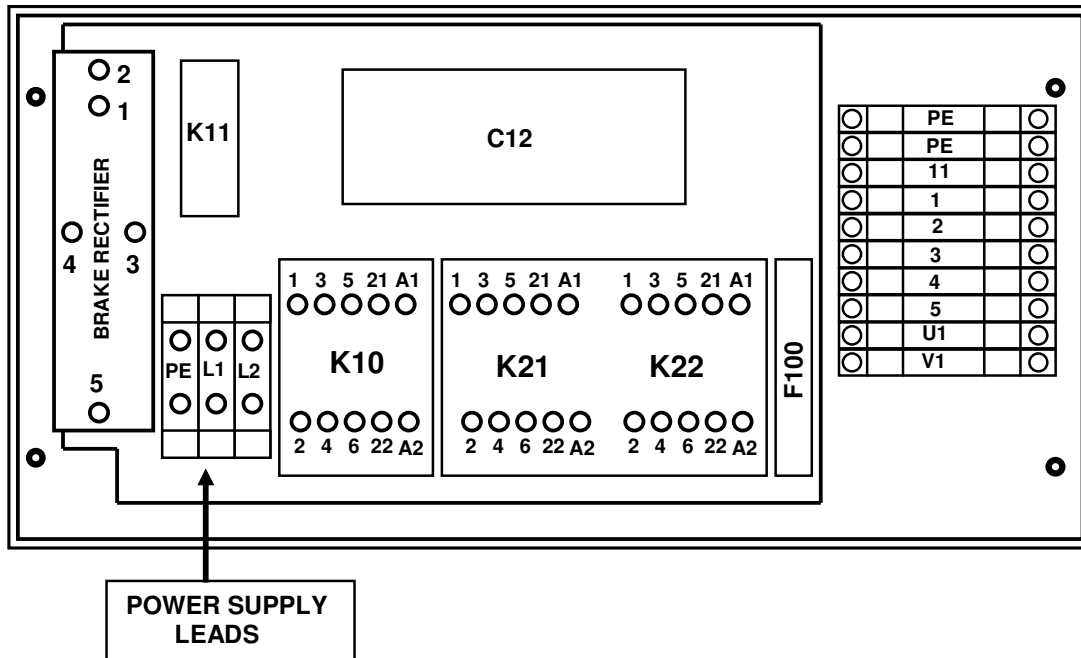
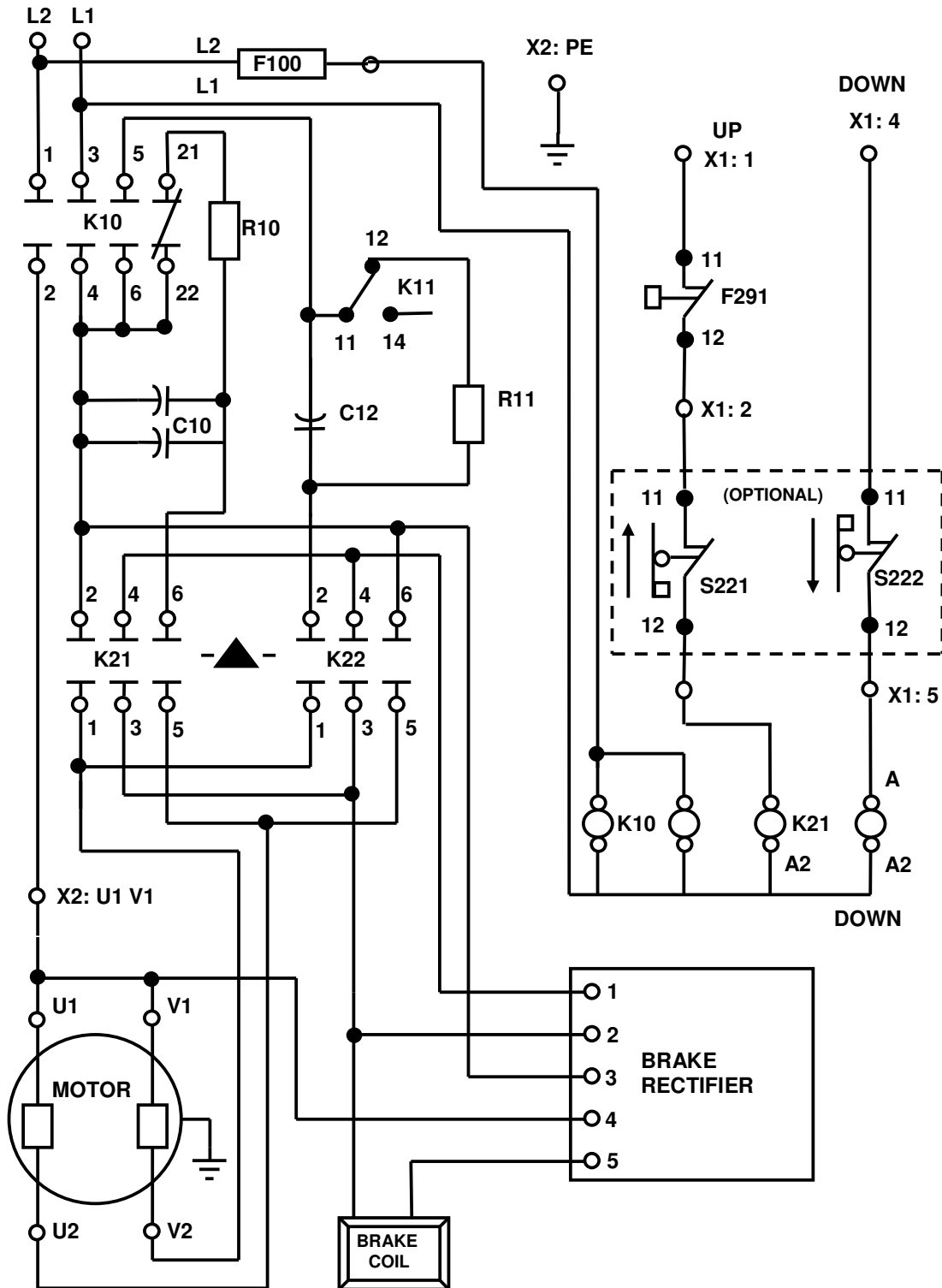


Table 13. WIRING DIAGRAM LABELS – CONFIGURATION S

CODE	DESCRIPTION
C12	CAPACITOR
L1	POWER SUPPLY – NEUTRAL LEAD FOR SINGLE PHASE
L2	POWER SUPPLY – HOT LEAD FOR SINGLE PHASE
PE	GROUND
U1	MOTOR LEAD V
V1	MOTOR LEAD V
U2	MOTOR LEAD V
V2	MOTOR LEAD V
K10	MAIN LINE CONTACTOR
K11	CONTACTOR
K21	UP CONTACTOR
K22	DOWN CONTACTOR
F100	CONTROL CIRCUIT FUSE
X1 – 1	TERMINAL STRIP – HOIST UP DIRECTION
X1 – 4	TERMINAL STRIP – HOIST DOWN DIRECTION
X1 – 11	TERMINAL STRIP – NEUTRAL
F291	MOTOR THERMAL PROTECTION SWITCH
S221 / S222	TRAVEL LIMIT SWITCHES (OPTIONAL – NORMAL POSITION ONLY)

3.17 Configuration S – Single-speed – 115 Volt Wiring Diagram

Figure 12. Configuration S – Single-speed – 115 Volt Wiring Diagram



3.18 Configuration S – Pigtail Pin-out Connections – R&M Standard

Table 14. POWER ONLY – PIGTAIL WITH PLUGS

WIRE COLOR AWG 12 – 4 COND	CONTROL PANEL CONNECTIONS	TWIST LOCK MALE PLUG (L15-20P) 2 POLE + GRD
BLACK	L1	Z (BRASS)
WHITE	L2	Y (SILVER)
GREEN	PE (GROUND)	G (GRD)

Table 15. CONTROL ONLY - PIGTAIL WITH PLUG

WIRE COLOR AWG 16 – 7 COND	CONTROL PANEL CONNECTIONS	TWIST LOCK FEMALE RECEPTACLE (L14-20R) 3 POLE + GRD
ORANGE	UP	W
BLUE	COMMON	X
BLACK on WHITE	DOWN	Y
GREEN	GRD	G

Table 16. POWER & CONTROL – 7 PIN – PIGTAIL WITH PLUG

WIRE COLOR AWG 16 – 7 COND	CONTROL PANEL CONNECTIONS	MALE PLUG - SOCAPEX 7 PIN (SX07LF) PIN NUMBER
RED	L1	1
WHITE	L2	2
BLACK	L3	3
BLACK on White	DOWN	4
GREEN	PE (GROUND)	5
ORANGE	UP	6
BLUE	COMMON	7

Table 17. POWER & CONTROL – 14 PIN – PIGTAIL WITH PLUG

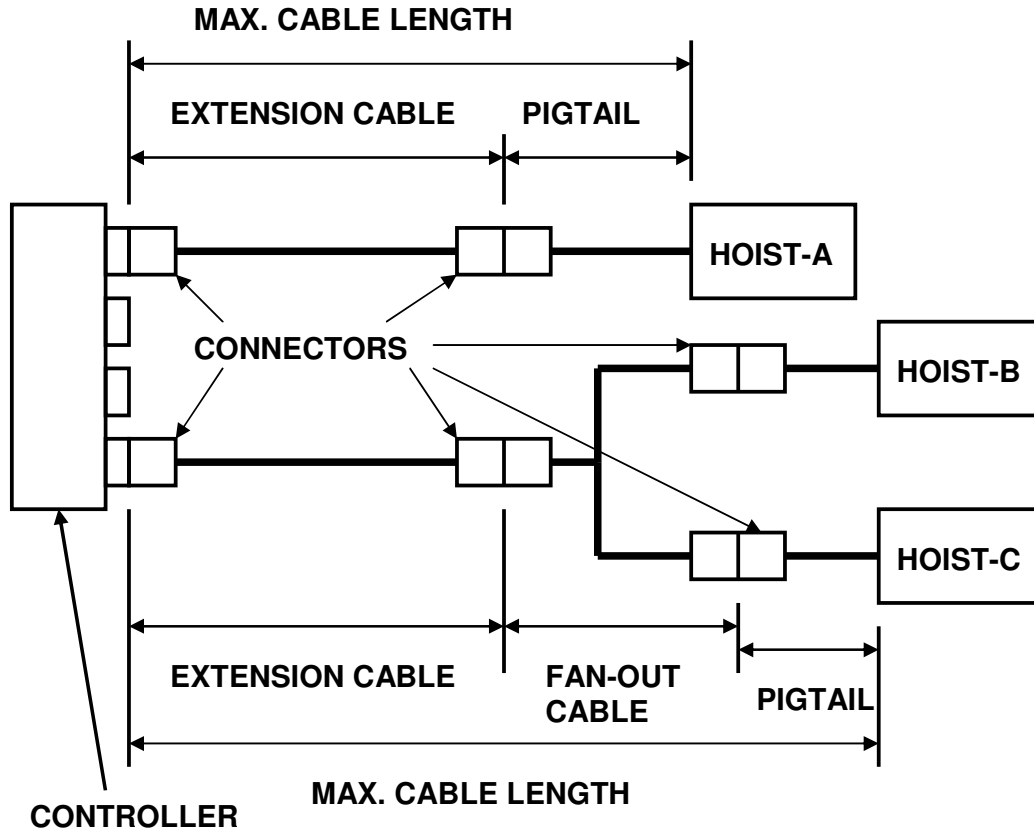
WIRE COLOR AWG 12 – 4 COND	CONTROL PANEL CONNECTIONS	MALE PLUG – 14 PIN PIN NUMBER
BLACK	L1	1
WHITE	L2	2
RED	L3	3
ORANGE	UP	4
BLACK on WHITE	COMMON	5
BLUE	DOWN	6
-----	-----	7
-----	-----	8
-----	-----	9
-----	-----	10
-----	-----	11
-----	-----	12
-----	-----	13
GREEN	PE (GROUND)	14



CAUTION: The above pin-out connections reflect R&M's standard connections. There are no industry standards for the above pin connections. Always check the wiring of any equipment before applying power.

3.19 Cable Assemblies

Figure 13. Cable Assemblies



CABLE SYSTEMS



CAUTION: The above cable system diagram should be used to determine the overall length of cable in conjunction with the following maximum cable length limits.

Table 18. Maximum Cable Length Limits

SM5-115V CABLE SYSTEM	MAXIMUM CABLE LENGTH – FEET ----- [MAXIMUM NOMINAL CURRENT – AMPS]		
	12AWG	14AWG	16AWG
ONE HOIST (HOIST: A)	313 FEET [3.5 AMPS]	196 FEET [3.5 AMPS]	-----
TWO HOISTS (HOISTS: B+C)	156 FEET [3.5 AMPS]	98 FEET [3.5 AMPS]	-----
NOTE: IF ANY CIRCUIT HAS TWO (2) WIRE SIZES, USE SMALLER WIRE SIZE VALUES			

SM5-208V CABLE SYSTEM	MAXIMUM CABLE LENGTH – FEET ----- [MAXIMUM NOMINAL CURRENT – AMPS]		
	12AWG	14AWG	16AWG
ONE HOIST (HOIST: A)	-----	315 FEET [2.3 AMPS]	198 FEET [2.3 AMPS]
TWO HOISTS (HOISTS: B+C)	-----	157 FEET [2.3 AMPS]	99 FEET [2.3 AMPS]
NOTE: IF ANY CIRCUIT HAS TWO (2) WIRE SIZES, USE SMALLER WIRE SIZE VALUES			

SM5-230V CABLE SYSTEM	MAXIMUM CABLE LENGTH – FEET ----- [MAXIMUM NOMINAL CURRENT – AMPS]		
	12AWG	14AWG	16AWG
ONE HOIST (HOIST: A)	-----	365 FEET [2.0 AMPS]	230 FEET [2.0 AMPS]
TWO HOISTS (HOISTS: B+C)	-----	186 FEET [2.0 AMPS]	117 FEET [2.0 AMPS]
NOTE: IF ANY CIRCUIT HAS TWO (2) WIRE SIZES, USE SMALLER WIRE SIZE VALUES			

4 INITIAL START-UP



WARNING: Before connecting power to hoist, check all “motion” buttons on control assembly to make sure that they operate freely without binding or sticking. Check pendant cable and strain relief, if applicable, connection to ensure that they are not damaged.

4.1 General

Initial start-up procedures are as follows:

- Read all attached **WARNING** tags and placards affixed to hoist.
- Oil load chain generously over entire length of chain.
- Make sure that load chain is not twisted. If so, untwist load chain before using.
- Make sure fall stop is placed at least 3 feet [91.4 cm] from last chain link on free end.
- Install chain container.
- If furnished, make sure that trolley wheels have proper spacing in relation to beam flange. See appropriate trolley manual for details.
- Check direction of hook travel to make certain that it corresponds to the respective control button that is depressed. That is, does hook load (normal position) or hoist body (inverted position) travel “**UP**” when **UP BUTTON** is depressed? If OK, continue. If not, proceed to section 4.2.
- Perform no-load operational checks as described in section 4.3.
- Run test with load as described in section 4.4.

4.2 Correcting the Direction of Hook Travel



WARNING: DO NOT change control leads in control enclosure or at motor relays. DO NOT change nameplates on control assembly. The upper/lower safety limit switch is wired in series with “UP” control circuit as furnished from factory. Changing pushbutton control leads or nameplates will prevent the upper safety travel limit switch from functioning properly.

Reversing any two power leads of a three-phase AC motor will reverse the direction of rotation.

- Reverse any two leads of a three-phase power at the main power source or at connections to motor. Do not change internal wiring of hoist.
- Use the phase reverse button when supplied with controller.

4.3 Operational Checks – No Load

- Check hoist motor brake function. Run hoist (if inverted position) or empty load hook (if normal position) up or down to check that load hook/hoist does not drift more than 1.0 inch [25mm]. If so, adjust brake as described in section 6.
- Run hoist (if inverted position) or empty load hook (if normal position) down to check that fall stop (located on free end of load chain) makes proper contact with limit switch or hoist body and that limit switch or slip clutch functions properly. Note – limit switches are not provided for inverted position use.
- Run hoist (if inverted position) or empty load hook (if normal position) up to check that load hook makes proper contact with limit switch or body and that limit switch or slip clutch functions properly. Note – limit switches are not provided for inverted position use.
- Run empty load block up and down several times while checking for proper tracking of load chain.

4.4 Operational Checks – With Load

- After completion of no-load operational tests, the user / owner should perform a full load test even though each complete hoist is load tested at factory.
- Lift a near capacity load about one (1) foot [30cm] above floor level. Check that the brake holds load. Also, check stopping capability of brake when lifting to a stop and lowering to a stop.
- Move trolley the full length of monorail or crane beam. Check for any binding of trolley wheels on flange and/or interference at splice joints, hanger connections / bolts, etc.
- Check contact with stops. Contact with stops SHALL only be made with trolley bumpers. Stops that are designed to make contact with wheels SHALL NOT be used.

5 HOIST OPERATION

For detailed information regarding the operational procedures and recommended safe operating practices for this hoist, please refer to the **STAGEMAKER®** Concert Electric Chain Hoist Operator's Manual that was delivered with this hoist.



WARNING: before proceeding with the normal operation of this hoist, the operator(s) shall be trained in accordance with the **STAGEMAKER® COMPACT** Concert Hoist Operator's Manual as supplied with this hoist.



WARNING: Failure to read and comply with any one of the limitations noted in this manual and the **STAGEMAKER® COMPACT** Concert Hoist Operator's Manual furnished with this hoist can result in product failure, serious bodily injury or death, and / or property damage.

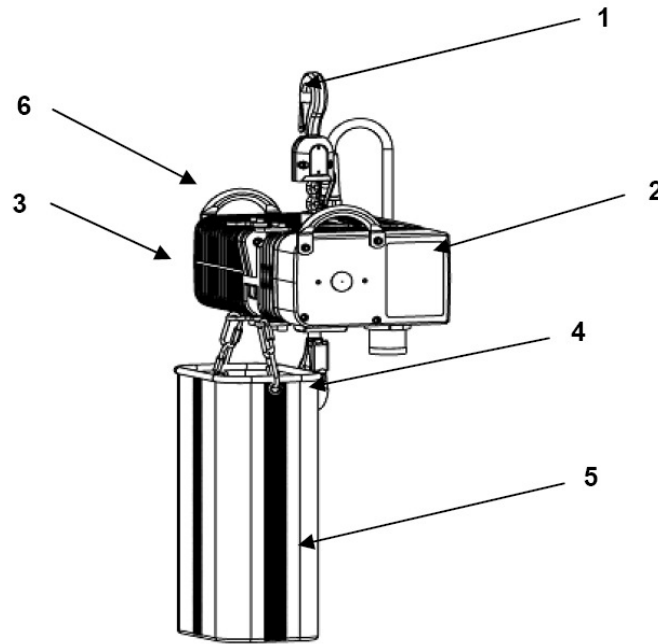


WARNING: Refer to section 1.0 of this manual for contact information if additional assistance is needed.

6 MAINTENANCE

6.1 Basic Hoist Construction (Inverted Position)

Figure 14. Basic Hoist Construction (Inverted Position)

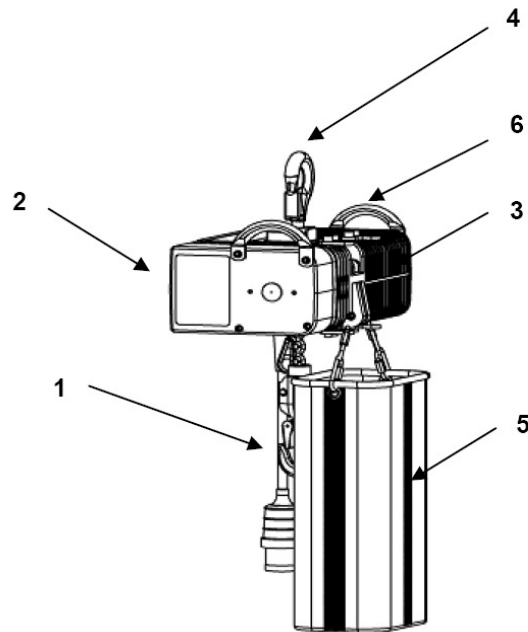


INVERTED POSITION

1. SWIVEL LOAD HOOK ASSEMBLY
2. ELECTRICAL CONTROL ENCLOSURE
3. HOIST BODY / MOTOR
4. BODY HOOK ASSEMBLY
5. CHAIN CONTAINER AND HARDWARE
6. FLEXIBLE HANDLES

6.2 Basic Hoist Construction (Normal Position)

Figure 15. Basic Hoist Construction (Normal Position)



NORMAL POSITION

1. SWIVEL HOOK BLOCK ASSEMBLY
2. ELECTRICAL CONTROL ENCLOSURE
3. HOIST BODY / MOTOR
4. BODY HOOK ASSEMBLY
5. CHAIN CONTAINER AND HARDWARE
6. FLEXIBLE HANDLES

6.3 Motor / Body

The hoist motors are designed to provide dependable hoisting service. The standard motors and control enclosures are enclosed for IP55 rated protection (NEMA 3R type) against normal hazards of dust and moisture. The motor bearings are sealed and do not require further greasing.

The hoist body is coated with epoxy paint and constructed of aluminum. Remove from service and replace the hoist body if damaged.

6.4 Hoist Motor Brake and Load-limiting Device

The hoist is equipped with a D.C. electromagnetic disc brake. The brake brings the load to a smooth and quick stop and holds the load when the motor is not energized. An energized coil releases the hoist brake.

A load-limiting device (slip clutch) is integrated into the design of the hoist motor brake. Even if the clutch slips, once power is removed the brake will engage to stop and hold the load.

6.5 Motor Brake Specifications

Table 19. Motor Brake Specifications

MAIN VOLTAGE	COIL VOLTAGE	SM5
115	90 - 100 VDC	436 OHMS
208 or 230	90 - 100 VDC	436 OHMS
460	190 VDC	1650 OHMS
575	240 VDC	2550 OHMS

6.6 SM5 Motor Data

Table 20. SM5 Motor Data

HOIST SPEED 60 HZ	POWER SUPPLY	START AMPS	NOM. AMPS	NO LOAD AMPS	FIELD OHMS	HOIST RPM NOMINAL	HP
16 FPM	115V / 1 PH / 60HZ	18.5 A	11.5 A	9.3 A	1.8 OHMS	1800	0.64
16 FPM	208V / 3PH / 60HZ	7.74 A	3.1 A	1.5 A	9.5 OHMS	1800	0.64
16 FPM	230V / 3PH / 60HZ	7.0 A	2.8 A	1.4 A	9.5 OHMS	1800	0.64
16 FPM	460V / 3PH / 60HZ	3.5 A	1.4 A	0.7 A	38.0 OHMS	1800	0.64
32 FPM	208V / 3PH / 60HZ	17.3 A	4.9 A	1.8 A	4.1 OHMS	3600	1.3
32 FPM	230V / 3PH / 60HZ	15.6 A	4.4 A	1.6 A	4.1 OHMS	3600	1.3
32 FPM	460V / 3PH / 60HZ	7.8 A	2.2 A	0.8 A	17.7 OHMS	3600	1.3
32/8 FPM	208V / 3PH / 60HZ	21.8 A	5.8 A	4.4 A	5.8 OHMS	3600	1.4
32/8 FPM	230V / 3PH / 60HZ	19.2 A	5.2 A	1.6 A	5.8 OHMS	3600	1.4
32/8 FPM	460V / 3PH / 60HZ	9.6 A	2.6 A	2.0 A	24.6 OHMS	3600	1.4

Note: Above values for two-speed motors are for high speed

SM5 HOIST WEIGHT (WITHOUT CHAIN)	CHAIN WEIGHT
58 LBS	0.363 LBS / FT

6.6.1 Slip Clutch Operation (see Figure 16)

Sequence of events during normal operation:

1. When either the UP or DOWN circuit is energized, the motor brake is activated.
2. The stationary brake coil is energized and ITEM 8, the thrust disc, is pulled towards ITEM 5, the brake coil.
3. The adjustable air gap is closed when the brake is energized.
4. When ITEM 8, the thrust disc, is pulled away from ITEM 9, the rotor. The motor, gearing, and chain sprocket rotate.
5. When the slip clutch adjustments are correct and loads are within the maximum limits, the pressure from ITEM 4, the spring, onto ITEMS 9 & 10, the rotor and disc, allows the motor torque and rotation to be transmitted to the load chain sprocket.
6. The force of ITEM 4, the spring, keeps ITEMS 9 & 10, the rotor and disc, engaged. As long as the force exerted by ITEM 4, the spring, is sufficient there will be no slippage between ITEMS 9 & 10.
7. In the event that the maximum load is exceeded during lifting, there will be slippage between ITEMS 9 & 10, the rotor and disc. Thus, the motor rotation will not be transmitted to the load chain sprocket.
8. To adjust the slip clutch, either tighten (CW) or loosen (CCW) ITEM 2, the adjusting nut. This either increases or decreases the force exerted by ITEM 4, the spring, onto ITEMS 9 & 10, the rotor and disc.
9. Proper adjustment of the slip clutch will allow the hoist to lift a maximum of 125 percent of rated capacity. The range of adjustment is from 110 – 125 percent of rated capacity.
10. In the event that the slip clutch begins to slip during the lifting or lowering process, release the hoist motion control button to stop the motor. This will de-energize the brake. ITEM 8 will now press against ITEMS 9 & 10 to stop rotation and slippage between ITEMS 9 & 10. This will stop and hold the load. Re-adjustment of ITEM 2 will be necessary to eliminate slipping. See section 6.6.2.

Figure 16. Slip Clutch and Motor Brake Assembly

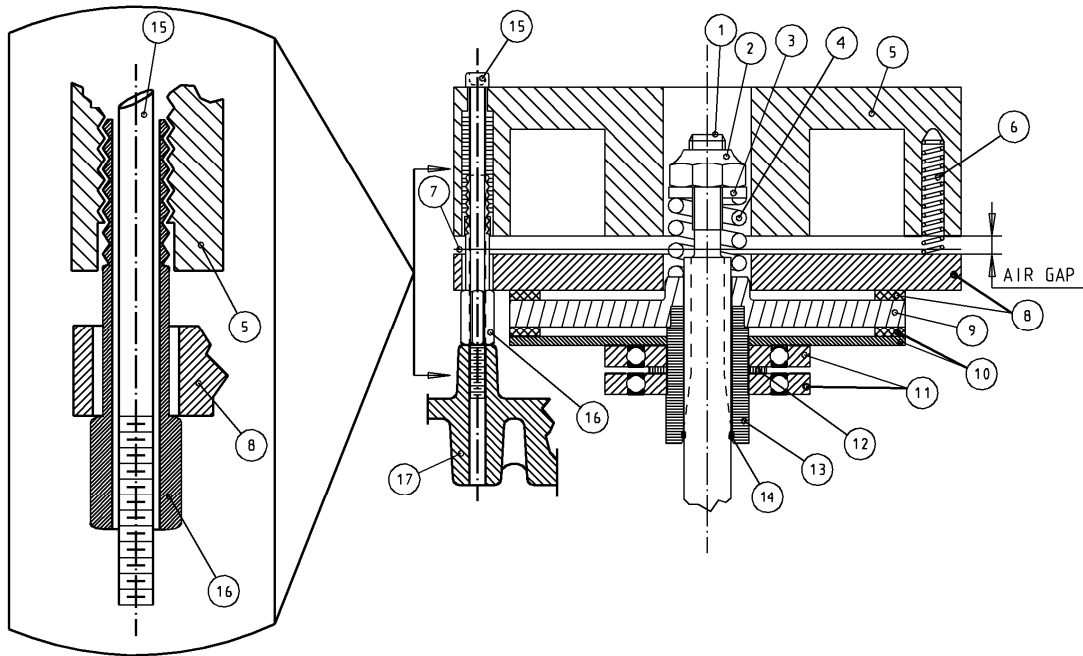


Table 21. Slip Clutch and Motor Brake Assembly Parts List

ITEM	DESCRIPTION
1	MOTOR SHAFT
2	ADJUSTING NUT
3	WASHER
4	SPRING
5	COIL ASSEMBLY
6	SPRING
7	SPACER
8	THRUST DISC
9	ROTOR
10	DISC
11	BEARING
12	BEARING SPACER
13	DRIVE HUB
14	O-RING
15	MOUNTING SCREW
16	ADJUSTING SLEEVE
17	BRAKE HOUSING



NOTE: See Figure 16



CAUTION: Make sure the motor is not running before placing tool on the nut to adjust it. Do not touch any moving components.



CAUTION: The slip-clutch generates heat when slipping. ITEMS 9 & 10 absorb this heat. When these items become too hot, clutch adjustment may be difficult due to unstable behavior of friction surfaces. If this happens, allow brake & clutch assembly to cool before trying to re-adjust slip-clutch.



CAUTION: Decreasing torque too much when adjusting slip-clutch will allow a suspended load to free-fall when trying to lift. If this occurs, release the motion button and the brake will engage to stop and hold the load.

6.6.2 Slip Clutch Adjustment after Installation

1. Hook a load of at least 110 percent but not more than 125 percent of nameplate capacity.
2. Remove brake cover.
3. Raise load at slow speed and fast speed to test slip clutch operation.
4. Use a socket (13 mm), slide it over nut (item 2 - Figure 16).
5. Turn nut in required direction:
 - INCREASE CAPACITY - Turn nut clockwise to increase the torque.
 - DECREASE CAPACITY - Turn nut counterclockwise to decrease the torque AND then clockwise $\frac{1}{4}$ turn.
6. Repeat steps 3 and 4 until load can be barely lifted in fast speed. The slip clutch is now adjusted.



CAUTION: DO NOT OVERHEAT. If overheated, clutch may not adjust due to instability of friction surfaces.

7. Once adjustment is completed, replace brake cover.
8. Check function of clutch at 100 percent of nameplate-capacity while in fast speed.



NOTE: The slip clutch / torque limiter is a safety device to prevent overloading of the hoist. This device is not intended for use as means to measure the weight of load being lifted.

6.6.3 Hoist Motor Brake Adjustment (see Figure 16)

If maximum air gap of brake has been reached or will be exceeded before next inspection, re-adjust air gap.

Minimum air gap
X = 0.008" [0.2 mm]

Maximum air gap
X = 0.020" [0.5 mm]

Before adjusting brake, remove load. Per ANSI Z244.1, lockout and tag main disconnect switch in de-energized position. Follow other maintenance procedures outlined in this manual and ASME B30.16.

CONFIGURATION	A	B	C	D	E	S
SLIP CLUTCH SETTING AS: % RATED CAPACITY	125%	125%	125%	250%	125%	125%

1. Remove brake cover casting and gasket.
2. With a feeler gauge, check three (3) places near each mounting bolts, to measure air gap (**X**) between brake thrust disc, ITEM 8, and magnet, ITEM 5. Note that brake springs inside magnet assembly may interfere with feeler gauge insertion. Move along the gap until a space is available.
3. To adjust air gap use a 0.008" feeler gauge and proceed as follows:
 - A. Slightly loosen motor brake mounting screws, ITEM 15.
 - B. To reduce air gap, tighten three adjusting sleeves, ITEM 16.
 - C. To increase air gap, loosen three adjusting sleeves, ITEM 16.
 Repeat step "A" until air gap creates a tight slip-fit against feeler gauge and then measure the same in three places.
4. Check brake operation. Run hoist (if inverted position) or load hook (if normal position) up and down several times without a load to test operation of brake. Then, lift a capacity load about one foot above floor, stop, and check that brake holds load.
5. Install gasket and brake cover casting. Tighten all screws per torque settings section 7.4.

6.7 Load Chain

6.7.1 General



CAUTION: A hoist **SHALL NEVER** be used if the load chain shows any evidence of mechanical damage or excessive wear. Never use the load chain as a sling. Use only original equipment chain as supplied by a factory authorized source. Improper load chain storage or installation can render the load chain unusable prior to the first lift.

6.7.2 Maintenance Inspection

The hoist operator **SHALL** perform a visual inspection prior to first daily use. This inspection shall include the following:

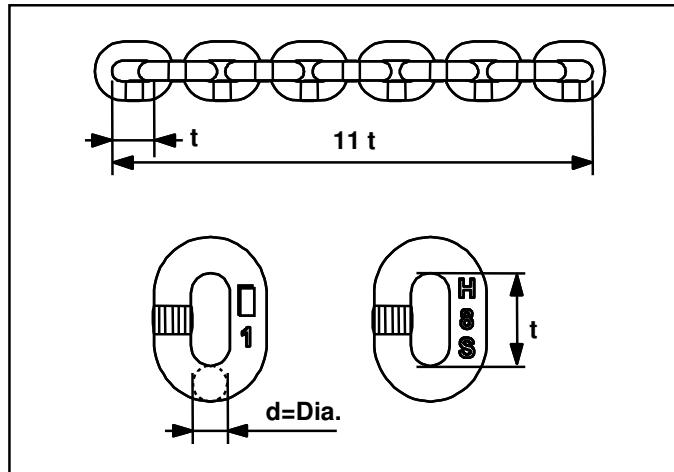
1. Wear or cracks of the links
2. Twisted or deformed load chain
3. Dirty or poor lubrication of load chain

A qualified person **SHALL** be designated to routinely conduct an in-depth inspection of load chain (See Section 7 – Preventative Maintenance for schedule recommendations). This designated person **SHALL** inspect load chain using good judgment in evaluating the remaining service life. Any deterioration of load chain resulting in appreciable loss of original strength **SHALL** be noted and evaluated.

An in-depth inspection **SHALL** include a written record that is dated and signed by the inspector.

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Figure 17. Chain Dimensions



Measure the following chain dimensions at several points on chain: (Figure 17)

- Dimensions of one link ($d \times t$), where d = diameter and t = pitch
- Length over 11 links ($11t$)

Replace load chain if any one of these dimensions exceeds allowable wear.

Maximum allowed wear:		
Minimum link diameter allowed	(d):	0.1693" [4.30 mm]
Maximum pitch allowed	(t):	0.5157" [13.10 mm]
Maximum length allowed	(11t):	5.5216" [140.25 mm]



NOTE: If load chain needs replacing, then inspect chain guide and chain (load) wheel on hoist and idler sprocket in 2-fall load hook assembly for excessive wear. A chain sprocket showing evidence of scored pockets or sharp edges generated from wear **SHALL** be replaced. A worn chain sprocket or idler sprocket can greatly reduce the life of load chain.

6.7.3 Load Chain Specifications (see Figure 17)

Chain type:	Standard
Diameter (d) x pitch (t):	0.189" x 0.492" / (4.8 mm) x (12.5 mm)
Class:	DAT
Grade:	H8S or HE G80 RAS
Maximum working stress:	19,652 lbs/in ² (135.5 N/mm ²)
Hardened surface:	580 or 700 HV (Vickers Hardness)
Thickness:	0.0039" (0.1 mm) to 0.0079" (0.2 mm)
Standard:	DIN 5684 - 8
Marking (10 x t):	1 or 16 H 8 S or A 8
Maximum working load per one fall:	1100 lbs. (500 kg)
Breaking load:	6519.50 lbs (29 kN)
Maximum breaking stress:	116,030 lbs/in ² (800 N/mm ²)
Total breaking elongation:	>10% min.
Weight for 100 links:	1.5 lbs. (0.680 kg)

6.7.4 Removing the Load Chain

1-FALL CHAIN

1. Remove load from load hook assembly or hoist body hook if inverted.
2. Remove load hook assembly from load chain. Some disassembly of 1-fall load hook assembly is required.
3. Attach the chain insert tool to the end of load hook assembly end of the chain.
4. Run hoist in "UP" direction until all of the chain is in container. Stop the hoist with the insertion tool remaining in the hoist ready for the new chain.
5. Remove chain container with all of the old chain in chain container.
6. Remove fall stop from old chain and save for use with new chain.

2-FALL CHAIN

1. Remove load from load hook assembly or hoist body hook if inverted.
2. Run hoist in "UP" direction until load hook assembly is about 1.0 foot [30cm] from hoist body.
3. Unfasten load chain from chain anchor mounted on hoist body.
4. Remove load hook assembly from load chain by allowing chain to run through it. Attach the chain insertion tool to the load hook assembly end of the chain.
5. Run hoist in "UP" direction until all of the chain is in the container. Stop the hoist with the insertion tool remaining in the hoist ready for the new chain.
6. Remove chain container with old chain.
7. Remove fall stop from old chain and save for use with new chain.

6.7.5 Installing the Load Chain

Figure 18. Normal Position

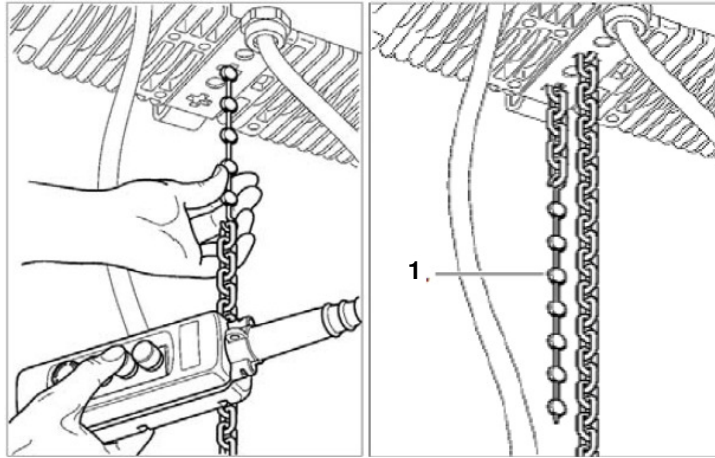
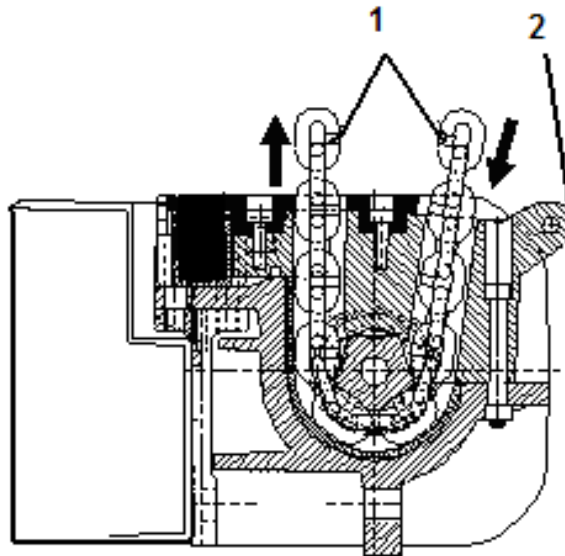


Figure 19. Inverted Position



1-FALL CHAIN INSTALLATION

1. Attach last link of chain onto hook of CHAIN INSERTION TOOL (item 1 - Figure 18).
2. If the insertion tool is not in the hoist (removal procedure), insert other end of CHAIN INSERTION TOOL into chain opening closest to chain container side.



CAUTION: Make sure the chain weld on chain link faces inward toward chain wheel pocket on hoist load sprocket.

3. Run hoist "UP" in slow speed to feed chain through chain sprocket and out other side.
4. Attach fall stop at least 3 feet [91.4 cm] from end of chain (chain container side). Attach hook block assembly on other end of load chain. Refer to Figure 20 for details.
5. Make sure that load chain is not twisted or deformed.
6. Attach chain container. Lubricate chain.

2-FALL CHAIN INSTALLATION

1. If the chain insertion tool is not in the hoist (removal procedure), attach last link of chain onto hook of CHAIN INSERTION TOOL (item 1 - Figure 18).
2. Insert other end of CHAIN INSERTION TOOL into chain opening closest to chain container side.



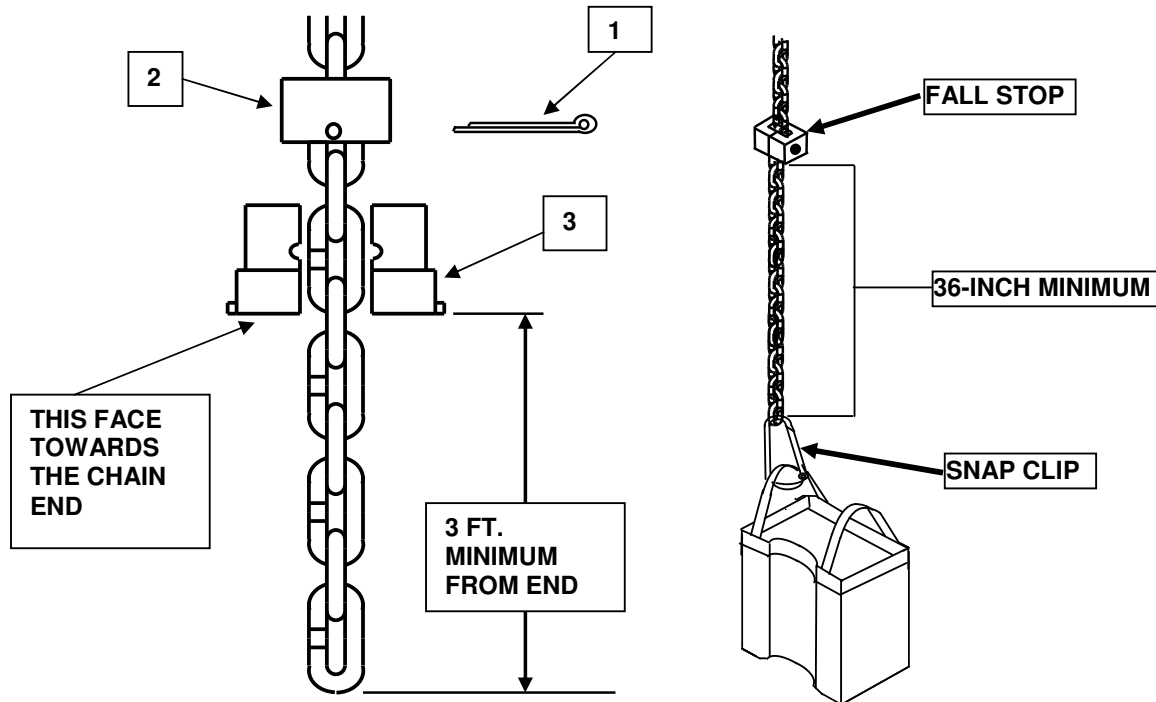
CAUTION: For a 2-fall load hook assembly, make sure the chain weld on chain link faces inward toward chain wheel pocket on hoist and away from idler sprocket of load hook assembly. Follow steps outlined below:

3. Run hoist in slow speed to feed chain through chain sprocket. Continue running until about 4.0 feet of chain is available out the other side.
4. Slide chain onto idler sprocket of load block making sure not to twist chain while inserting it. Link weld must face away from idler sprocket on load hook assembly.
5. Attach chain anchor and chain to hoist body. Tighten chain anchor bolts per recommended torque settings in section 7.4.
6. Attach fall stop 3 feet [91.4 cm] from end of chain (chain container side). See Figure 20 for details.
7. Make sure that chain is not twisted or kinked.
8. Attach chain container. After chain installation is complete, run the load hook assembly up and down to verify that the chain is not twisted. Lubricate chain.

6.8 Fall Stop Assembly

The slack fall stop is a safety stop, not a functional stop. The fall stop must be located at least 3 feet [91.4 cm] from end of last chain link. Attach end of chain to chain container strap with the snap clip provided.

Figure 20. Fall Stop Assembly



6.9 Removing fall stop (see Figure 20)

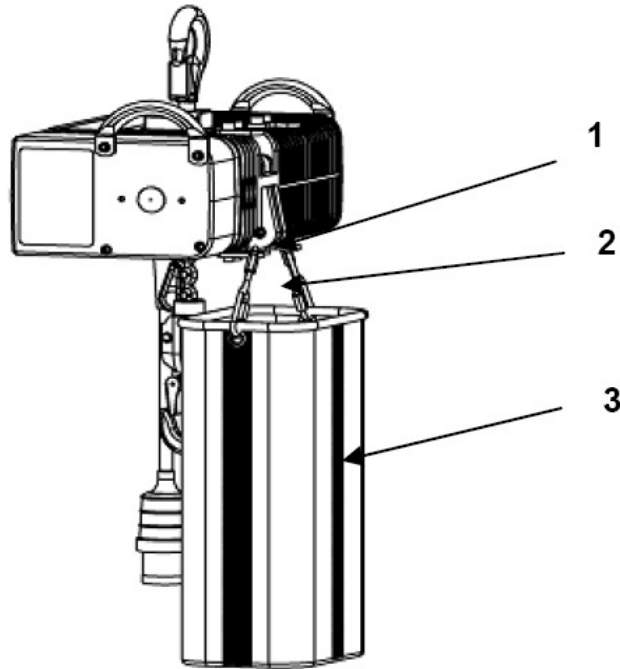
1. Remove cotter pin (item 1).
2. Slide up the tube (item 2).
3. Remove the two fall stop halves (item 3).
4. Slide tube (item 2) off load chain.

6.10 Installing fall stop (see Figure 20)

1. Slide tube (item 2) onto load chain.
2. Position two fall stop halves (item 3) on a chain link so that the fall stop will be at least 3 feet [91.4 cm] from end of load chain.
3. Slide tube (item 2) down over two fall stop halves (item 3).
4. Insert and secure cotter pin (item 1).

6.11 Chain Container

Figure 21. Chain Container



Removing Chain Container

1. Run chain out of container until fall stop approaches hoist body.
2. Open threaded links (item 1).
3. Remove chain container by slipping handles of chain container from threaded links.

Installing Chain Container

1. Reverse the above process.
2. Slip handles into open threaded links.
3. Close and tighten threaded links.
4. Guide end of chain into chain container.
5. Run chain into chain container.

6.12 Limit Switches

6.12.1 Upper and Lower Travel Safety Limit Switch



NOTE: When the hoist is supplied in an inverted position, as standard, the limit switches are not included. The slip clutch provides the means to stop the hoist when load chain travel limits are exceeded.

These limit switches are supplied as standard equipment when the hoist is sold for use in the NORMAL position.

The Upper and Lower Travel Limit Switches reset automatically and are wired into the "UP" and "DOWN" control circuits. The switch housing is recessed into the underside of the hoist body as part of the lower chain guide assembly.



NOTE: The upper and lower travel limit switches and/or the slip clutch are emergency protection devices and are not to be used as automatic stops during normal hoist operations.

When mounted in the NORMAL position, the load hook assembly activates the upper limit switch as it contacts the limit switch that is located on bottom side of hoist body. Once switch is activated, the "up" circuit is opened. The fall stop activates the lower limit switch when the load hook assembly is lowered to its lowest travel position. The limit switch is activated and opens the "down" circuit.

The lower limit position is adjustable between the lowest travel and maximum lift. A fall stop SHALL always be located at least 3 feet [91.4 cm] from end of last chain link. The upper limit position is adjustable only when an additional fall stop assembly is added (1-fall units only) between the load hook assembly and the hoist body.

6.12.2 Rotary Geared Limit Switch

The Rotary Geared Limit Switch assembly for the SM5 is mounted inside the body underneath the brake cover. This feature adds flexibility in adjusting the limits of hoist travel. The mounting of the switch assembly has an IP55 rating / NEMA 3R type rating.

TWO CONTACTS:

Position 1: Upper limit switch

Position 2: Lower limit switch

FOUR CONTACTS:

Position 1: Lower limit switch

Position 2: Intermediate limit*

Position 3: Intermediate limit*

Position 4: Upper limit switch

(*) Designation of limit switch use may vary with application.

Figure 22. Rotary Geared Limit Switch

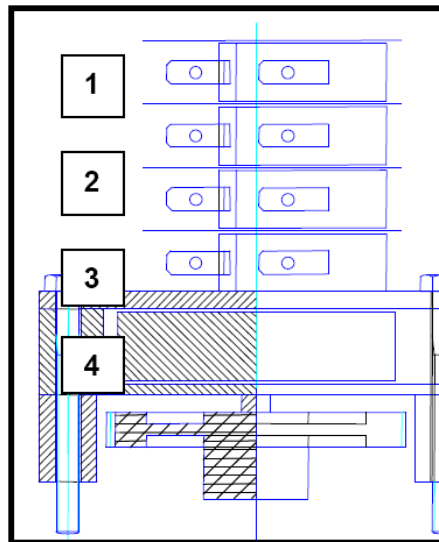


Table 22. Rotary Geared Limit Switch Assembly Part Numbers

TOTAL CHAIN LENGTH (FT)	RATIO	2 SWITCHES	4 SWITCHES
0 – 42 FT.	4.06 to 1.0	2249076	2249077
43 – 98 FT.	15 to 1.0	2249078	2249079

Table 23. Rotary Limit Switch Configuration

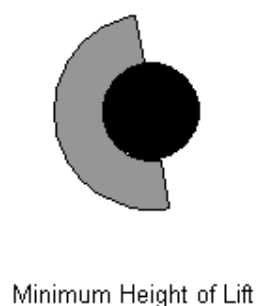
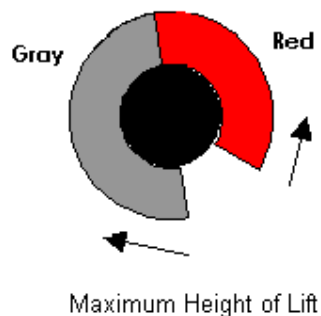
Configuration – SM 5	Rotary limit with 2 switches	Rotary limit with 4 switches
A	NOT AVAILABLE	NOT AVAILABLE
B	OPTIONAL	OPTIONAL
C	OPTIONAL	OPTIONAL
D	MUST USE 4-SWITCH LIMIT	STANDARD
E	OPTIONAL	OPTIONAL
S	NOT AVAILABLE	NOT AVAILABLE



NOTE: The rotary limit switch assembly cannot be added to a hoist in the field. The hoist must have the rotary limit switch assembly provided at time of initial production.

Adjustment

The position of the air-gap between the two discs (red – gray) determines the stopping place. This position can be found by gently turning the two discs. The length of air gap determines length of reset play in opposite direction.



To reset rotary limit once it has tripped, load block assembly must travel a total of 11" [27cm] in opposite direction.



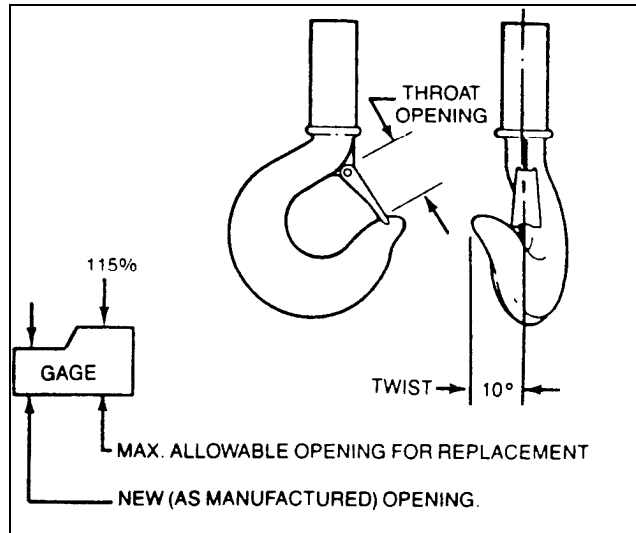
NOTE: The geared limit switch is not designed as a precision limit switch and should be used as a safety stop only. The geared limit switch accuracy is dependent on the height of the fall (accurate to within +/- 15").

6.13 Hooks

6.13.1 General

Check hooks for deformation or cracks. Hooks must be replaced if throat opening has increased by more than 15%, or if throat opening has more than 10-degree twist from plane of straight hook.

Figure 23. Measuring Hook Deformation



Due to the many types and sizes of hooks that can be furnished and/or specified by the user / owner, it is recommended that the user / owner measure the actual throat opening of hook as originally furnished. See Figure 23. Record the throat dimension on above sketch. Retain as a permanent record. This record can then be used for determining when hook must be replaced due to deformation or excessive throat opening.



CAUTION: Abuse or overloading of hoist is indicated when any hook is twisted or has a throat opening in excess of normal. Other load bearing components **SHALL** be checked for damage.



CAUTION: Safety latches **SHALL** be replaced if missing, bent, or broken.



CAUTION: A safety latch **SHALL** function properly at all times.



CAUTION: Repairing hooks by welding or reshaping is strictly forbidden.

6.13.2 Inspection

Inspection for wear on body hook and load hook **SHALL** be checked routinely. Measure the throat opening (dimension-a2). If throat opening exceeds maximum opening allowed, replace hook. Damaged safety latches **SHALL** be replaced immediately.

Maximum throat opening allowed:

Hook class:	012P load hook	top hook
Maximum opening allowed:	0.906" [23 mm]	0.906" [23 mm]

6.13.3 Hook Dimensions and Specifications

Figure 24. Hook Dimensions

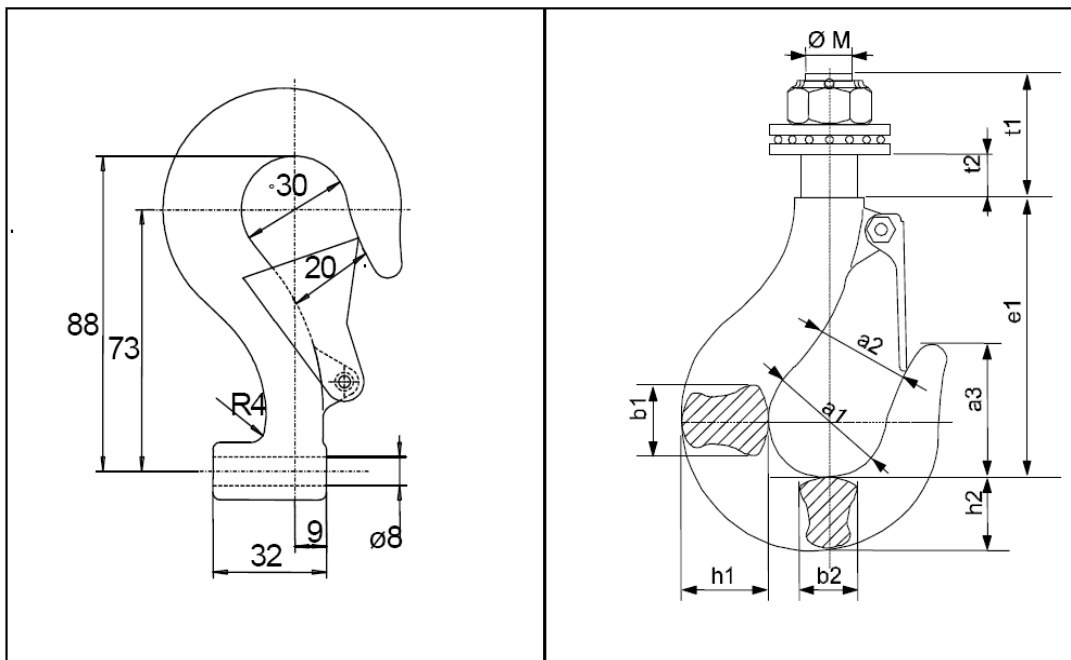


Table 24. Hook Specifications

SPECIFICATIONS				
CAP tons	CAP kg	TEST kg	FALLS	HOOK CLASS
1/8	125	1102	1	012P
1/4	250	1102	2	012P

Table 25. Hook Dimensions

HOOK DIMENSIONS											
	Ø M	Ø a1	a2	a3	b1	b2	e1	h1	h2	t1	t2
Inches	0.551	1.181	0.787	1.339	0.748	0.591	3.268	0.866	0.748	1.260	0.394
mm	14	30	20	34	19	15	83	22	19	32	10

Mark: **ISO 2766**

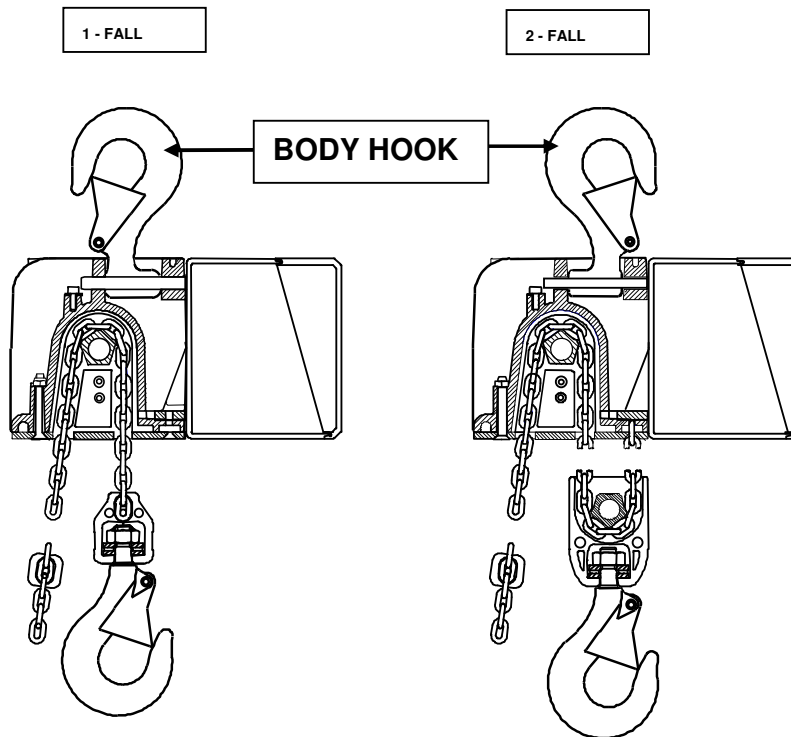
DIN model number: **15401**

DIN 15400 class: **T**

DIN 15401 material: **35 CD 4**

6.13.4 Body Hook (Normal Position)

Figure 25. Body Hook (Normal Position)



CAUTION: Before removing body hook, de-energize the power to the hoist per ANSI Z244.1 and make certain that any load is removed from the load hook assembly. Also support the total weight of the hoist, including chain, prior to removing the body hook.

Removing Body Hook

1. Remove locking plate and pin.
2. Pull pin out and remove hook.



CAUTION: Proper installation of body hook is critical for hoist balance.

Installing Body Hook

1. Determine number of chain falls: 1-fall or 2-fall.
2. Select proper placement of body hook relative to number of chain falls:
 - If 1-fall, align body hook so that tip of hook faces toward chain container.
 - If 2-fall, align body hook so that tip of hook faces away from chain container.
3. Place hook into the slot on hoist body. Verify that body hook saddle and load hook saddle are in line with each other. Install locking plate and pin.

7 PREVENTATIVE MAINTENANCE

7.1 Maintenance and Inspection Table

Table 26. Maintenance and Inspection Schedule

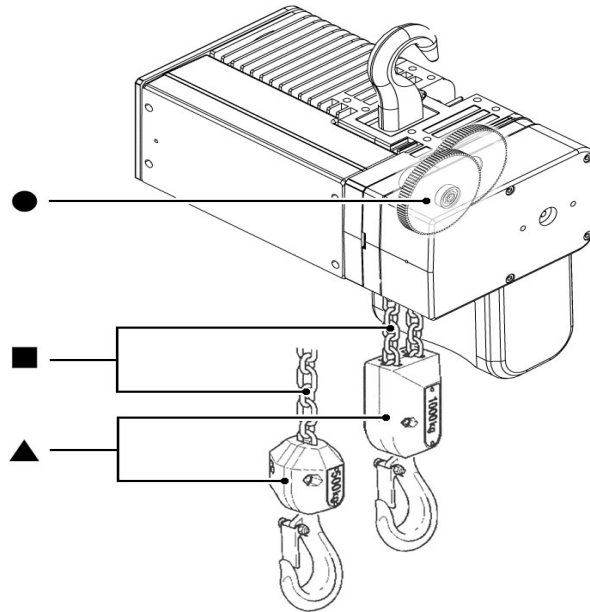
INSPECTION CHECK	INTERVAL	QUALIFIED PERSON
BRAKE OPERATION FOR HOLDING AND RELEASING	DAILY	OPERATOR
LOAD CHAIN FOR DAMAGE	DAILY	OPERATOR
POWER AND/OR CONTROL CABLE SUPPORTS	DAILY	OPERATOR
CLEANLINESS & LUBRICATION OF LOAD CHAIN	DAILY / MONTHLY	OPERATOR
UPPER / LOWER LIMIT SWITCHES	MONTHLY	OPERATOR
CHECK LOAD CHAIN FOR WEAR – MEASURE AND RECORD	QUARTERLY	INSPECTOR
CHECK HOOKS FOR WEAR MEASURE AND RECORD	QUARTERLY	INSPECTOR
CHECK CHAIN LOAD HOOK ASSEMBLY HARDWARE TO VERIFY TIGHTNESS	QUARTERLY	OPERATOR
CHECK BODY HOOK / COUPLING HARDWARE FOR TIGHTNESS	QUARTERLY	OPERATOR
CHECK SLIP CLUTCH & HOIST BRAKE ADJUSTMENT	QUARTERLY	MAINTENANCE
CHECK LUBRICATION OF OPEN WHEEL GEARING	QUARTERLY	MAINTENANCE
CHECK WIRE TERMINALS TIGHTNESS	SEMI-ANNUALLY	MAINTENANCE
LUBRICATE 2-FALL CHAIN HOOK BLOCK SPROCKET	ANNUALLY	OPERATOR
CHECK ALL HARDWARE FOR TIGHTNESS AND CORROSION	ANNUALLY	MAINTENANCE
CLEAN MOTOR COOLING FINS	ANNUALLY	MAINTENANCE
CHECK LUBRICATION OF HOIST GEARING	ANNUALLY	MAINTENANCE
INSPECT LOAD HOOK THRUST BEARING	ANNUALLY	MAINTENANCE



CAUTION: Inspection and maintenance intervals should be adjusted based upon owner / user knowledge of application, environment, and frequency of use to prevent damage to people, equipment, and facilities.




7.2 Lubrication

Figure 26. Lubrication



OPEN WHEEL GEARING: MOBILUX EP1 OR EQUIVALENT

Table 27. Lubrication Specifications

LUBRICATION POINT / QTY	SPECIFICATIONS	POSSIBLE BRANDS
 AS REQUIRED	Oil or liquid grease	Chain lubricant (Ceplattyn or similar) EP-90
 AS REQUIRED	GREASE (without MoS ₂) KP 2 (DIN 51 502) Soap-based lithium Temperature -4°F to 266°F	BP Energrease LS - EP 2 ESSO Unirex N2 Mobil grease HP Shell Alvania EP Grease 2
 0.05 LITER	KP 0 K grease (DIN 51502) Soap-based lithium + MoS ₂ Temperature -30°C to 130°C	Mobil grease special BP Multi-purpose grease L 21 M Shell Retimax AM Texaco Molytex grease EP 2

7.2.1 Load Chain Cleaning and Lubrication

The frequency of cleaning and lubrication depends upon the application environment. Dirt and grit will reduce the life of the chain.

When cleaning, run all of the chain out of the chain container to clean the entire length of chain. Inspect the empty chain container and remove any dirt to prevent running a clean chain into a dirty container.

Generously, lubricate the entire length of chain with the above specified lubricant or equivalent. In the event that the chain gets wet, immediately inspect, clean, and lubricate the entire chain.

7.3 Recommended Technical Support for Various Spare Parts

Table 28. Recommended Technical Support for Various Spare Parts

SPARE PART	REPLACED BY
Upper chain guide	Qualified electrician & mechanic
Output shaft	Qualified electrician & mechanic
PG cable gland	Qualified electrician
Gear shaft + nuts	Qualified mechanic
Motor end cap	Qualified mechanic
Gearing (1st/2nd stage)	Qualified electrician & mechanic
Brake & end cap sealing	Qualified mechanic
Other seals and O-rings	Qualified mechanic
Brake-limiter	Qualified electrician
Brake end cap	Qualified mechanic
Lower chain guide	Qualified mechanic
Rubber buffer	Qualified mechanic
Electric box	Qualified electrician
PC-board	Qualified electrician
Plugs	Qualified electrician
Chain	Qualified mechanic
Chain container	Qualified mechanic
Slack fall stop	Qualified mechanic
Body hook	Qualified mechanic
Load hook assembly	Qualified mechanic
Control box	Qualified electrician



NOTE: Once a part has been replaced, perform an operational check of hoist per sections 4.3 and 4.4.

7.4 Torque (lb-ft) Specifications for Fasteners

Table 29. Torque Specifications (lb-ft)

	M5	M6	M8	M10	M12
STANDARD SCREWS	4	7	18	35	61
SELF-TAPPING SCREWS	4	6	15	30	53

7.5 Troubleshooting

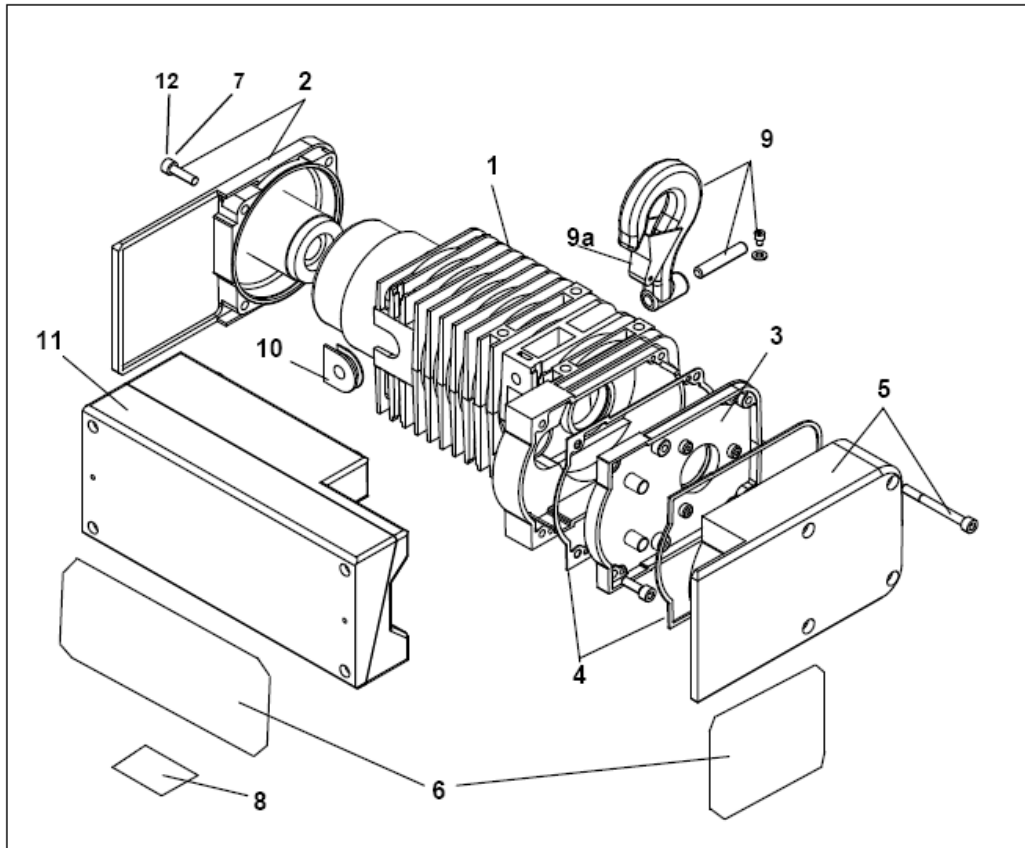
Table 30. Troubleshooting

PROBLEM	POSSIBLE CAUSE	POSSIBLE SOLUTION
Hoist does not lift or lower load	Emergency stop button is activated	Release button
	Blown fuse	Replace the fuse
	Motor thermal protection activated	Allow motor to cool down
	Contactor terminal screws loose	Tighten screws
	Mainline switch shut off	Turn switch on
Hoist does not lift load	Overload condition	Reduce load
	Slip clutch worn or incorrectly adjusted	Replace wear items or re-adjust slip clutch torque
	Brake not releasing	Check brake coil resistance. Check air gap setting. Adjust if necessary. Check rectifier output voltage.
Load drifts more than 4 inches [100 mm]	Brake lining worn Air gap on brake is too wide	Replace wear items as necessary Adjust air gap setting
Travel direction does not correspond to that indicated on push button	Power supply incorrectly connected	See SECTION 4
Abnormal noises while lifting or lowering	Load chain and its components are not lubricated	Clean and lubricate load chain.
	Load chain is worn	Replace chain
	Chain wheel or chain guide is worn	Replace chain wheel or chain guide
	Idler sprocket is worn	Replace idler sprocket
	A supply phase is missing	Connect the three phases
	Twist or kink in load chain	Remove twist or kink

8 PARTS ILLUSTRATION

8.1 Hoist Body (NORMAL position shown)

Figure 27. Hoist Body (Normal Position)



NOTE: Flexible handles not shown – see following parts list

Table 31. Hoist Body Parts List

ITEM	PART NUMBER	DESCRIPTION	QTY PER
---	52293127	2-SPEED BODY ASSY – CONF. A 208 / 230V – 3-PHASE	1
---	52292290	2-SPEED BODY ASSY – CONF. B 208 / 230V – 3-PHASE	1
---	----	2-SPEED BODY ASSY – CONF. C 208 / 230V – 3-PHASE	1
---	52315417	SINGLE-SPEED BODY – CONF. S 115V – 1-PHASE	1
1	N/A	MACHINED HOIST BODY WITH STATOR	1
2	2218055	MOTOR END CAP ASSEMBLY	1
3	2218057	GEAR COVER SET	1
4	2218058	GASKET SET	1
5	2218056	BRAKE COVER SET	1
6	52322742	SM5 STICKER SET	1
7	2213547001	CLAMP (NOT SHOWN)	1
8	2213309005	BODY CAPACITY STICKER - 1/8 TON	1
8	2213309001	BODY CAPACITY STICKER - 1/4 TON (2-FALL ONLY)	1
8	2213309018	BODY CAPACITY STICKER - 125 KG	
8	2213309007	BODY CAPACITY STICKER – 250 KG (2-FALL ONLY)	1
9	2218060	BODY HOOK ASSEMBLY	1
9a	2212016	SAFETY LATCH ASSEMBLY – STEEL PLATE TYPE	1
10	2218004	WIRE GROMMET	1
11	(Sections 8.5-8.7)	ELECTRICAL ENCLOSURE	1
-	2213445002	ELECTRICAL HAZARD WARNING SIGN	1
-	2213445001	ELECTRICAL WIRING INFORMATION LABEL	1
-	52296703	2-FALL WARNING LABEL (2-FALL ONLY)	1
-	52320743	HANDLE AND HARDWARE KIT (NOT SHOWN)	1
12	2213547002	RING (NOT SHOWN)	1
-	52320743	HANDLE AND HARDWARE KIT (NOT SHOWN)	1

8.2 Helical Gear Mechanism & Brake

Figure 28. Helical Gear Mechanism and Brake

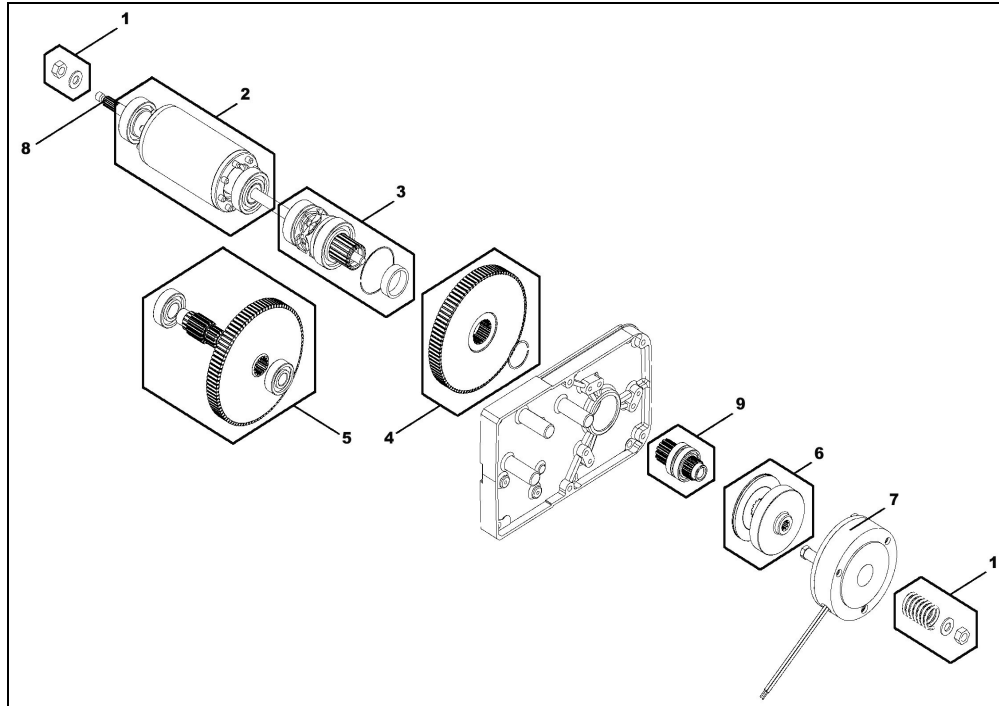


Table 32. Helical Gear Mechanism and Brake Parts List

ITEM	PART NUMBER	DESCRIPTION	QTY PER
1	2211016	SLIP CLUTCH SPRING SET	1
2a	52305652	ROTOR ASSEMBLY – THREE-PHASE POWER SUPPLY	1
2b	52315793	ROTOR ASSEMBLY – SINGLE-PHASE POWER SUPPLY	1
3	52305659	LOAD CHAIN SPROCKET ASSEMBLY	1
4a	52305473	8 M / min GEAR WHEEL	1
4b	52308850	16 M / min GEAR WHEEL	1
5a	52308771	GEAR SET – 8 M/min	1
5b	52315180	GEAR SET – 16 M/min	1
6a	52308772	TORQUE LIMITER / SLIP CLUTCH SET – THREE-PHASE	1
6b	52315403	SLIP CLUTCH SET – SINGLE-PHASE	1
7a	52305489	MOTOR BRAKE ASSEMBLY 190 VDC – 208/230/460VAC SS	1
7b	52305488	MOTOR BRAKE ASSEMBLY 100 VDC – 115/208/230VAC TS	1
7c	52305490	MOTOR BRAKE ASSEMBLY 230 VDC – 575VAC TS	1
8	52305461	MOTOR SHAFT	1
9	52305658	PINION SET	1

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8.3 Lifting Assembly

Figure 29. Lifting Assembly

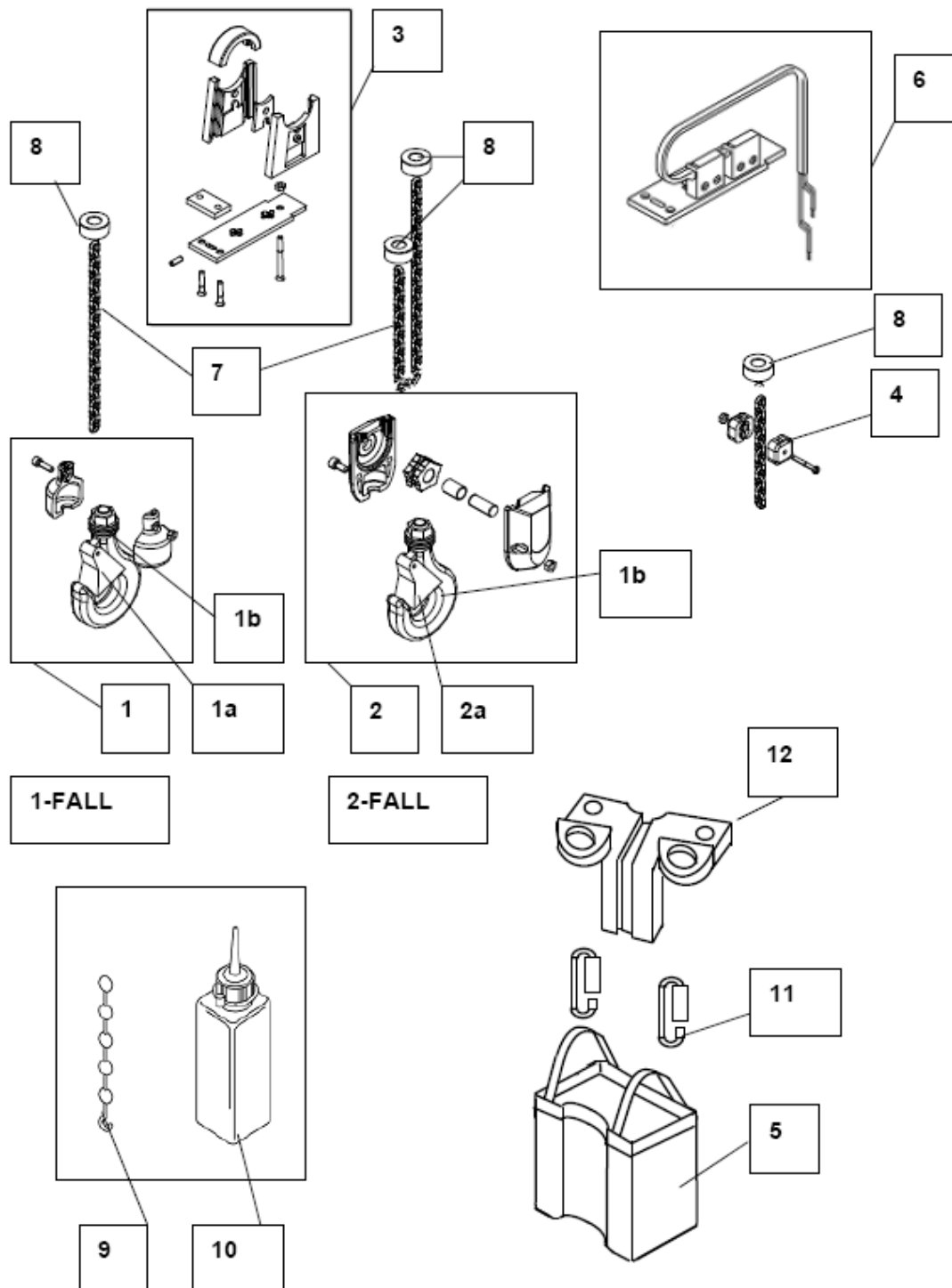


Table 33. Lifting Assembly Parts List

ITEM	PART NUMBER	DESCRIPTION	QTY PER
1	52293185	1-FALL LOAD HOOK ASSEMBLY	1
1a	2212016	1-FALL SAFETY LATCH – STEEL PLATE	1
1b	2218046	1-FALL LOAD HOOK	1
1c	2213454001	1-FALL LOAD HOOK CAPACITY STICKER – 1/8 TON	2
1c	2213454002	1-FALL LOAD HOOK CAPACITY STICKER – 125 kg	2
2	2218048	2-FALL LOAD HOOK ASSEMBLY	1
2a	2212016	2-FALL SAFETY LATCH – STEEL PLATE	1
2b	52293186	2-FALL LOAD HOOK	1
2c	2213308016	2-FALL CAPACITY STICKER – 125 kg	1
2c	2213308007	2-FALL CAPACITY STICKER – 250 kg	1
2c	2213308006	2-FALL CAPACITY STICKER – 1/8 TON	1
2c	2213308001	2-FALL CAPACITY STICKER – 1/4 TON	1
3	2218024	CHAIN GUIDE KIT (NORMAL POSITION)	1
4	2211050	SLACK FALL STOP ASSEMBLY	1
5	52293205	CHAIN CONTAINER – 100 FT. CAPACITY	1
6	2218029	UPPER / LOWER TRAVEL LIMIT SWITCH ASSEMBLY	1
7	52322933	LOAD CHAIN – BLACK	N
8	52305498	RUBBER BUFFER (BUMPER) 1-FALL	2
9	2218077	LOAD CHAIN INSERTION TOOL	1
10	9995008	LOAD CHAIN LUBRICANT	1
11	NPN	THREADED LINKS	2
12	52288042	CHAIN GUIDE / CHAIN BAG BRACKET (INVERTED POSITION)	1

8.4 Chain Guide Assembly

Figure 30. Chain Guides

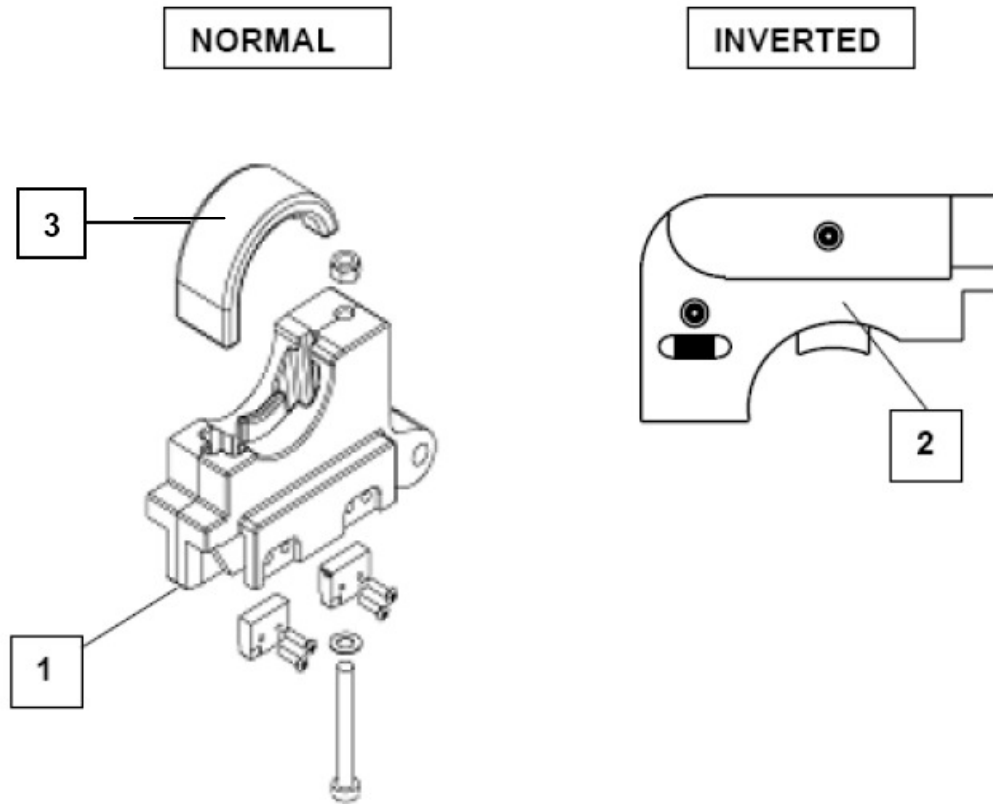


Table 34. Chain Guides – Parts List

ITEM	PART NUMBER	DESCRIPTION	QTY PER
1	52309351	COMPLETE CHAIN GUIDE ASSEMBLY WITH SWITCHES (Normal Position Only)	1
2	52391768	CHAIN GUIDE (Inverted Position Only) (Plastic) (Old)	1
2	52391768	CHAIN GUIDE (Inverted Position Only) (Metal) (New)	1
3	2214011	UPPER CHAIN GUIDE	1

8.5 Control Panel Assembly – Configuration A

Figure 31. Control Panel Assembly – Configuration A

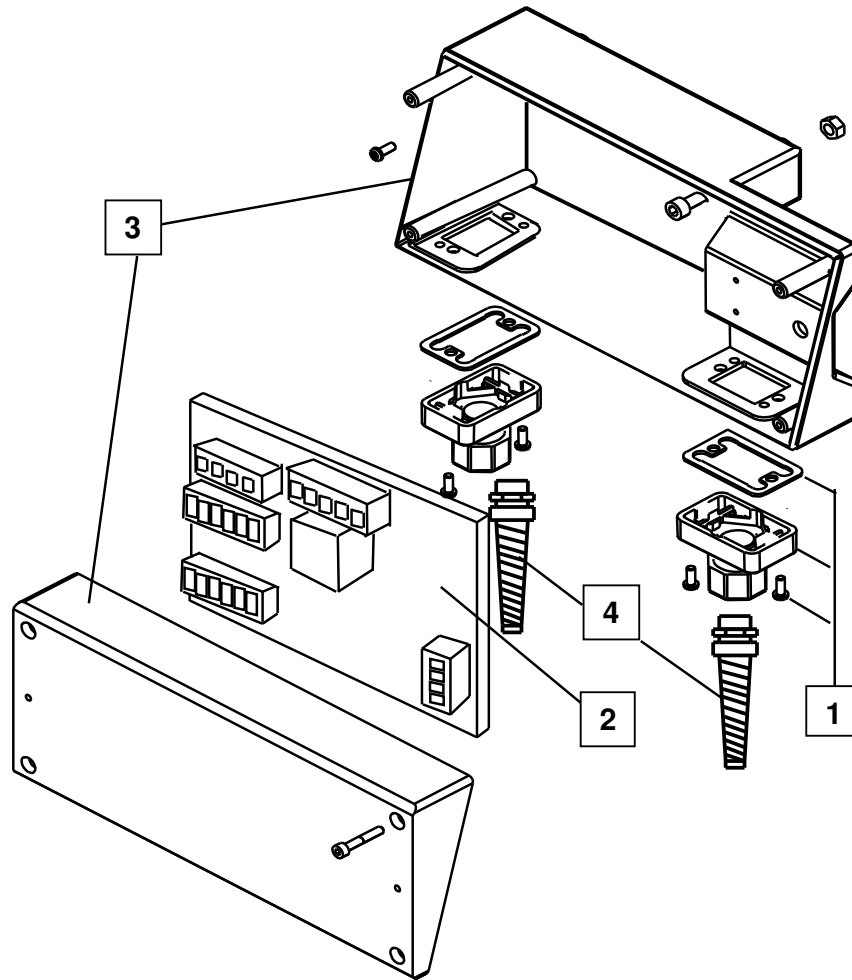


Table 35. Control Panel Assembly – Configuration A - Parts List

ITEM	PART NUMBER	DESCRIPTION	QTY PER
1	2249947	CABLE GLAND SET	2
2	834176	AFC BRAKE CONTROL CARD (208V / 230V)	1
3	52308791	SM5 ELECTRICAL ENCLOSURE SET (BASE & COVER)	1
4	52283994	FLEXIBLE CABLE PROTECTOR	2

8.6 Control Panel Assembly – Configuration B & C

Figure 32. Control Panel Assembly – Configuration B & C

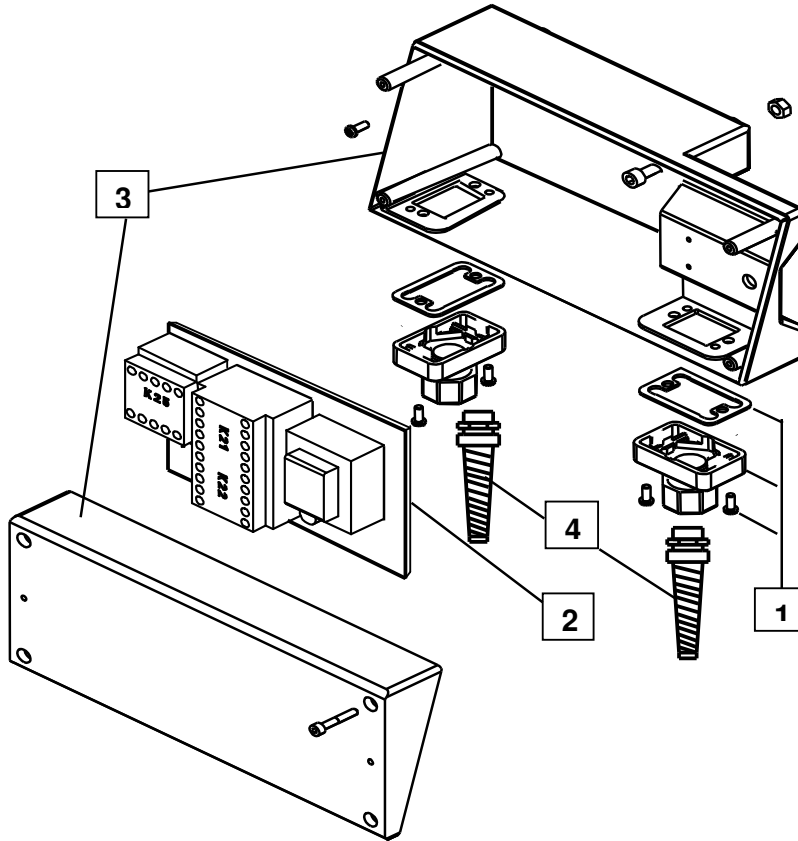


Table 36. Control Panel Assembly – Configuration B & C – Parts List

ITEM	PART NUMBER	DESCRIPTION	QTY PER
1	2249947	CABLE GLAND SET	2
2a	52283267	PC BOARD 208 or 230VAC – TWO-SPEED (115V CONTROL VOLTAGE)	1
2b	-----	PC BOARD 208 or 230VAC – TWO-SPEED (48V CONTROL VOLTAGE) NOTE: CONTROL VOLTAGE FOR CONFIGURATION “C” IS ALWAYS 48 VOLTS	1
3	52308791	ELECTRICAL ENCLOSURE SET – BASE & COVER	1
4	52283994	FLEXIBLE CABLE PROTECTOR	2
--	52314754	CONTROL CIRCUIT FUSES – 115V CONTROL VOLTAGE – SET OF 10	1
--	2219988	CONTROL CIRCUIT FUSES – 48V CONTROL VOLTAGE – SET OF 10	1

8.7 Control Panel Assembly – Configuration S

Figure 33. Control Panel Assembly – Configuration S

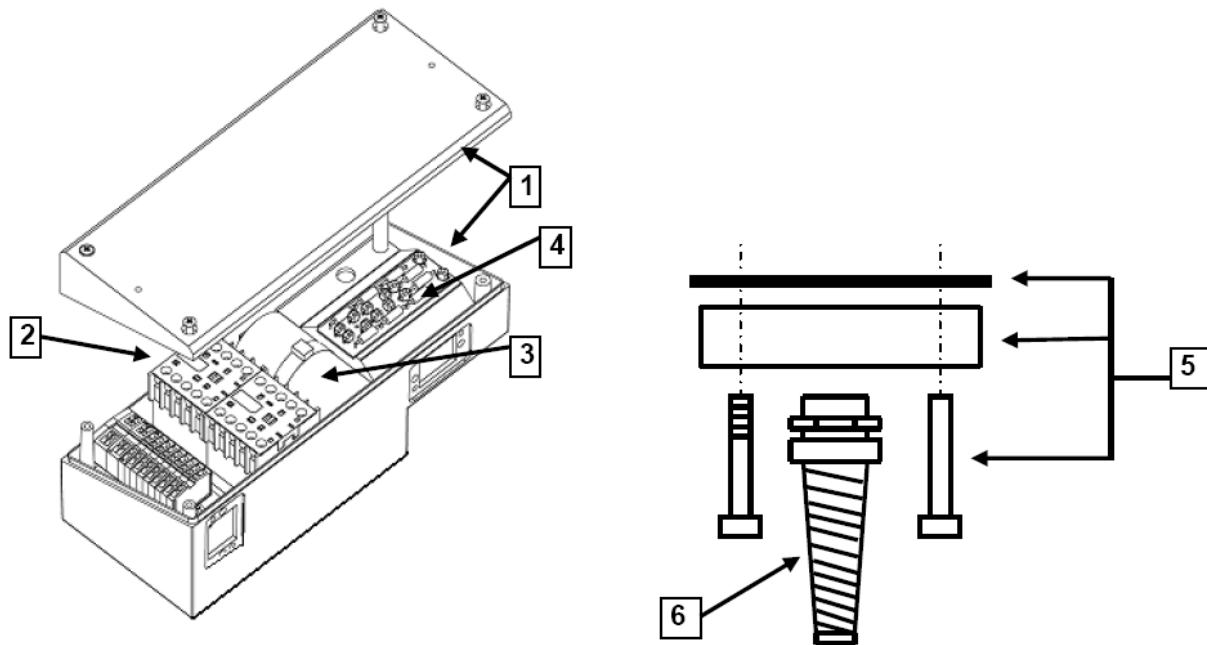


Table 37. Control Panel Assembly – Configuration S – Parts List

ITEM	PART NUMBER	DESCRIPTION	QTY
1	2218078	ELECTRICAL ENCLOSURE SET – BASE AND COVER	1
--	52314680	CONTROLS & ENCLOSURE ASSEMBLY – 1+2+3+4	1
2	52315603	CONTACTOR ASSY: K21 + K22 – 115 VAC 1- PHASE	1
3	52315864	MOTOR CAPACITOR 115VAC 60Hz 1 – PHASE MOTOR	1
4	52315863	MOTOR BRAKE RECTIFIER ASSY – 115 VAC 1 – PHASE	1
5	2249947	CABLE GLAND SET	2
6	52283994	FLEXIBLE CABLE PROTECTOR	2
-	52315883	CONTROL FUSES – SET OF 10 – 115 VAC 1 – PHASE	1
-	52281214	FUSE HOLDER (NOT SHOWN)	1

8.8 SM5 Pigtail Connectors

Table 38. SM5 Pigtail Connectors

PIGTAILS			CONNECTOR PART NUMBERS		
CONF.	TYPE CONNECTOR		POWER ONLY CONNECTOR	CONTROL ONLY CONNECTOR	POWER & CONTROL CONNECTOR
A	CE STYLE	3P + G	2213428001	-----	-----
A	NEMA L16 – 20P	3P + G	2213428017	-----	-----
B	NEMA L16 – 20P	3P + G	2213428017	-----	-----
B	NEMA L14 – 20R	3P + G	-----	2213428014	-----
B	SOCAPEX 7 PIN MALE PLUG		-----	-----	2213428015
B	P14		-----	-----	2309888001
C	NEMA L14 – 20R	3P + G	-----	2213428014	-----
C	WEILAND 16 PIN MALE PLUG		-----	-----	2309818003
C	19 PIN SOCAPEX		-----	-----	2309868001
S	NEMA 5L – 20	2P + G	2213428027	-----	-----
S	NEMA L14 – 20R	3P + G	-----	2213428014	-----
S	SOCAPEX 7 PIN MALE PLUG		-----	-----	2213428015
S	P14		-----	-----	2309888001

8.9 Pickle Assembly

Figure 34. Pickle Assembly

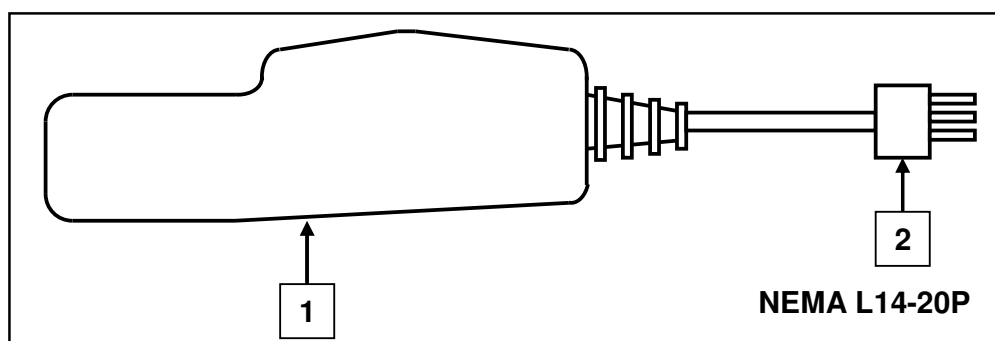


Table 39. Pickle Assembly Parts List

ITEM	PART NUMBER	DESCRIPTION
-	2309772102	COMPLETE ASSEMBLY – 18 INCH PIGTAIL WITH PLUG
1	2212932060	“PICKLE” - SINGLE UP AND DOWN PUSHBUTTON
2	2213428013	NEMA L14 - 20P MALE PLUG – TWIST LOCK

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